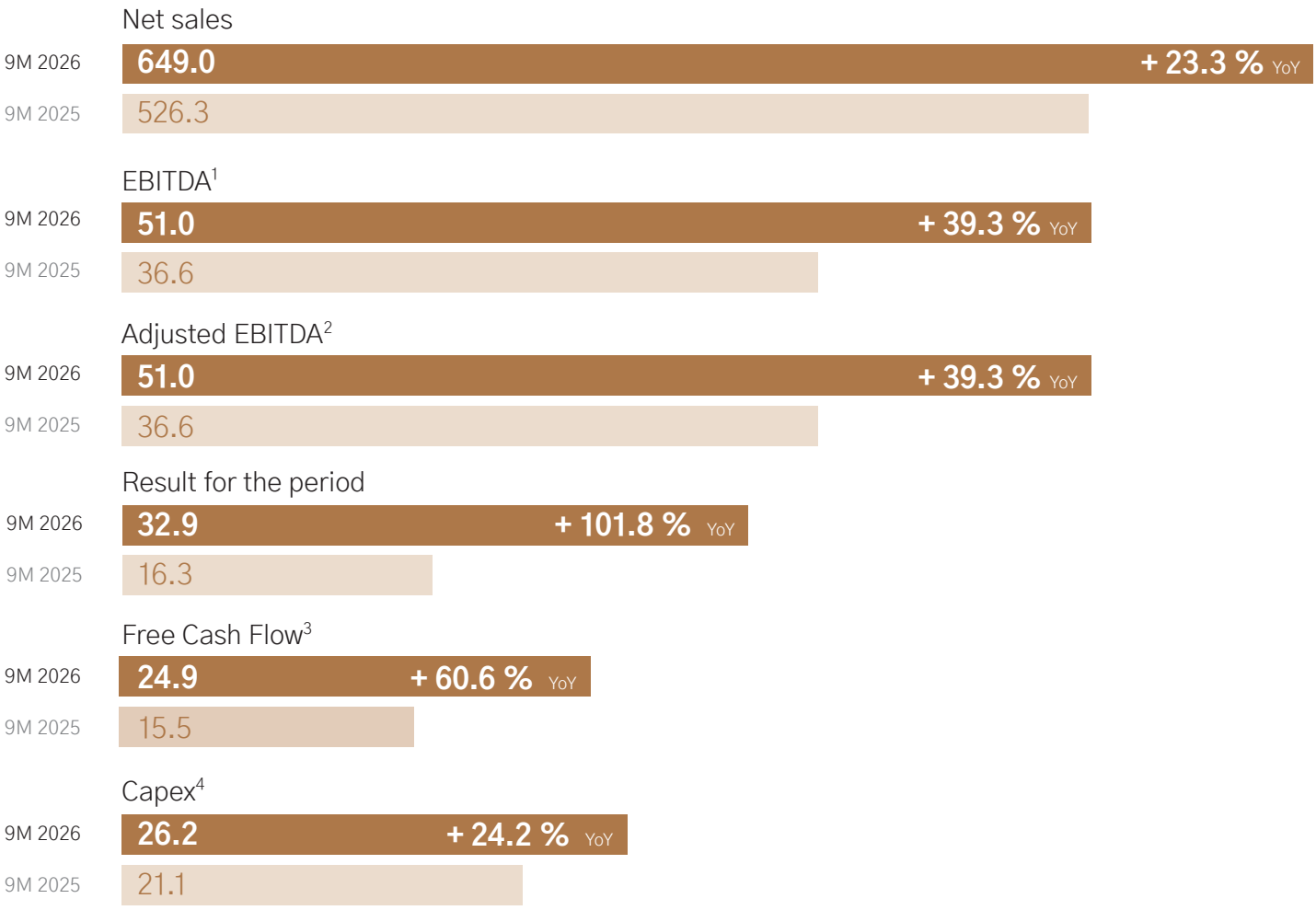
INTERIM FINANCIAL REPORT 9M 2026

WE POWER THE ENERGY TRANSITION GLOBALLY

ASTA

KEY FIGURES

in mEUR



1 EBITDA is calculated as operating result plus depreciation and amortization and less reversals of impairment losses on intangible assets and property, plant and equipment.
2 EBITDA excluding costs related to the initial public offering (IPO).
3 Free cash flow is calculated as adjusted EBITDA minus capital expenditures for intangible assets and property, plant and equipment.
4 Cash Flow from investments in intangible assets and property, plant and equipment.

ASTA AT A GLANCE

A global market leader

> 210 years
of production expertise

6 production facilities
in Europe, South America & Asia

CORE MARKETS

Power transmission

Power generation

E-mobility

PERFORMANCE 9M 2026

mEUR 649.0
Net sales

mEUR 51.0
Adjusted EBITDA

SUSTAINABILITY

~82%
renewable electricity use

EcoVadis
silver medal

< 40%
recycled copper in our products

PEOPLE

>1,600
dedicated experts

100%
of employees have completed compliance training

LETTER TO THE SHAREHOLDERS

Dear Shareholders,

ASTA continued on its growth path in the third quarter of 2026. Despite a geopolitical environment that remains challenging, after nine months we are operationally and financially on the course we set for ourselves at the time of our IPO in January.

This development is driven by the expansion of power grids. Worldwide, transmission and distribution networks need to be renewed and extended to integrate renewable energy and enable the electrification of industry and transport. Transformers are a bottleneck in this process, and our customers' order books extend several years into the future. As a supplier of continuously transposed conductors for precisely these transformers, ASTA benefits directly from a structural, long-term investment cycle. Data centres and the energy requirements of artificial intelligence add further demand, but they are not the decisive driver of ASTA's success. This matters to us, because our business rests on the broad foundation of the energy transition and not on a single trend.

In the third quarter, we took an important decision that further strengthens our position in this cycle: we are investing in our own recycling plant at our Oed site. This secures our access to high-quality copper, shortens our supply chains and reduces the carbon footprint of our products. It is a step that makes sense both economically and in terms of sustainability.

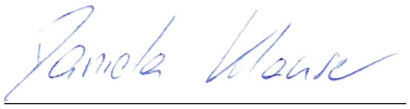
Net sales rose to mEUR 649.0 in the first nine months (prior-year period: mEUR 526.3). Net-value sales grew by 31% to mEUR 144.6. Adjusted EBITDA increased by 39.3% to mEUR 51.0 and thus already exceeds the figure for the entire 2025 financial year (mEUR 48.6). At mEUR 32.9, the result for the period doubled compared with the previous year (mEUR 16.3). The expansion of our capacities is proceeding on schedule and within budget, and demand for our products continues to exceed what we are able to produce.

Earnings in the first half of the year developed above original expectations. We therefore raised our guidance in August. Based on the first nine months, we confirm this guidance. We continue to expect net sales of more than mEUR 790, net-value sales of more than mEUR 170 and adjusted EBITDA in a range of mEUR 60 to 64.

In the remaining weeks of what has been a successful year for ASTA, we will devote all our energy to achieving these targets. We would like to thank our shareholders for their trust and our employees, whose commitment is the foundation of this development.



Dr. Karl Schäcke
CEO of ASTA Energy Solutions AG



Daniela Klauser
CFO of ASTA Energy Solutions AG

GROUP MANAGEMENT REPORT

Business Performance in 2026

The first nine months of 2026 were operationally and strategically successful for the ASTA Group. The gross issue proceeds of around mEUR 125 from the IPO in January sustainably strengthen the equity base and provide the financial scope for implementing the growth strategy as an independent company. In June, the ASTA share was included in the SDAX of the Frankfurt Stock Exchange.

The persistently high demand driven by the energy transition continues to be reflected in order intake and the order situation. The long-term contracts concluded or extended in the first three quarters increase the predictability of capacity utilisation over several years and structurally anchor ASTA in the supply chains of leading manufacturers of transformers and generators. Demand continues to exceed available capacities.

The investment projects launched in all regions back in 2025 continued on schedule and within budget in the third quarter. The focus was on capacity expansions and modernisation measures at the global production sites, which create the conditions for delivering the contractually committed volumes. As planned, the bulk of capital expenditure payments will fall in the fourth quarter.

In the third quarter, the ASTA Group also decided to invest in its own recycling plant at the Oed site. The project secures long-term access to high-quality copper, shortens supply chains and reduces the carbon footprint of the products. It thus contributes both to securing raw materials and to the Group's sustainability strategy.

Operationally, the ongoing geopolitical tensions, in particular the conflict in the Middle East, again increased the requirements for safeguarding the Group's own business activities in the first nine months. The focus was on measures to stabilise supply chains and to secure the raw materials and resources required for production over the long term. At the same time, geopolitical developments underline the growing strategic importance of the energy transition and thus contribute to sustained high demand in the markets relevant to the ASTA Group.

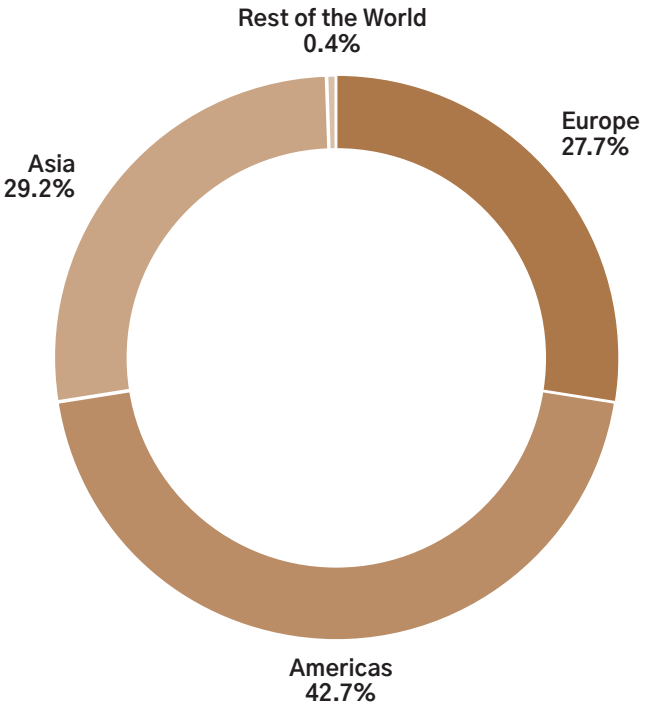
Results of operations, financial position and net assets

ASTA Energy Solutions AG recorded a very positive overall business performance in the first nine months of 2026. Key financial figures were significantly above the prior-year period in all areas.

The Group increased its net sales to mEUR 649.0, which corresponds to growth of around 23.3% compared with the previous year (9M 2025: mEUR 526.3). This development was driven by high demand in all sales regions, the ongoing capacity expansion, a more favourable product mix and the higher copper price. Net-value sales rose by 30.6% to mEUR 144.6 (9M 2025: mEUR 110.7).

Regional development remained positive: net sales increased in all core regions – Europe, North and South America and Asia – with the Asia and Europe regions recording disproportionately strong growth compared with the Americas region.

In geographical terms, Group net sales were distributed as follows:



EBITDA increased to mEUR 51.0 in the first nine months, exceeding the prior-year figure of mEUR 36.6 by 39.3%. The adjusted EBITDA margin improved to 7.9% (9M 2025: 7.0%). **Operating result** rose to mEUR 42.7 (9M 2025: mEUR 29.7); the ASTA Group thus consolidated its operating earnings power while creating financial headroom for further international expansion.

The results for the first nine months include two special effects from the first half of the year: in connection with the settlement of the purchase price arrangement from the acquisition of São Marco, income of mEUR 3.8 was recognised in other operating income. This was offset by an write-down of tax receivables in Brazil, which was recognised in other operating expenses in the amount of mEUR 4.1. Costs in connection with the IPO amounted to kEUR 10. A further effect arose in the third quarter: EBITDA includes expenses of around mEUR 2 in connection with the Employee Stock Option Program (ESOP 2026).

The **financial result** improved to mEUR -6.0 (9M 2025: mEUR -9.8), mainly as a result of higher other financial income. Particularly noteworthy is the result for the period of mEUR 32.9, which doubled compared with the prior-year figure of mEUR 16.3. Basic earnings per share rose to EUR 2.39 (9M 2025: EUR 1.63). The significant increase in earnings reflects the successful expansion of the business, high customer demand and the stable cost structure.

The ASTA Group's **total assets** increased to mEUR 524.5 (December 31, 2025: mEUR 336.1). Equity amounted to mEUR 243.4 as of September 30, 2026 (December 31, 2025: mEUR 83.7), and the equity ratio to 46.4% (December 31, 2025: 24.9%). The significant strengthening of the equity base is mainly attributable to the IPO in January and the result for the period.

Cash and cash equivalents increased to mEUR 143.9 (December 31, 2025: mEUR 47.3), while loans from related and affiliated companies were reduced by mEUR 24.7. Trade working capital rose in particular due to the higher copper price and the increased business volume: inventories increased to mEUR 106.9 (December 31, 2025: mEUR 75.0) and trade receivables to mEUR 87.4 (December 31, 2025: mEUR 44.8). In contrast, trade payables rose to mEUR 123.6 (December 31, 2025: mEUR 83.7). Cash flow from operating activities improved to mEUR 31.5 in the first nine months of 2026 (9M 2025: mEUR 15.1). The build-up of trade working capital was concentrated in the first quarter; in the second and third quarters, operating cash flow was clearly positive.

In the first nine months of 2026, cash investments in intangible assets and property, plant and equipment amounted to mEUR 26.2 (9M 2025: mEUR 21.1). A substantial portion of this related to capacity expansions and modernisation measures at the global production sites. As planned, the bulk of capital expenditure payments will fall in the fourth quarter. Property, plant and equipment increased to mEUR 127.6 (December 31, 2025: mEUR 110.5).

OUTLOOK

For the current financial year, the ASTA Group expects a continued positive development, based on the persistently high demand for copper products for the energy transition. The strategic realignment of the product portfolio that began in 2025 – a shift from lower-margin to higher-value products – will be driven forward further in 2026. In the long term, the ASTA Group aims to achieve net sales of more than EUR 1.0 billion per year.

Earnings in the first half of the year developed above original expectations. The Management Board therefore raised its guidance in August. Based on the first nine months, it confirms this guidance. Adjusted EBITDA is expected to be in a range of mEUR 60 to 64.

For the fourth quarter, the company expects geopolitical conditions to remain volatile, with the focus continuing to be on safeguarding supply chains and production output. Trade working capital increased significantly in the first nine months compared with year-end 2025 due to the higher copper price and the higher business volume; the Group expects it to remain at an elevated level until the end of the year. With regard to investment activity, the capacity expansions already under way in individual regions will be driven forward further. As planned, the bulk of capital expenditure payments will fall in the fourth quarter, so that an increase compared with the previous year is expected for the full year.

Thanks to its strategic orientation, long-term customer relationships and the structural growth drivers in the energy sector, the ASTA Group considers itself well positioned to achieve its medium- and long-term targets. At the same time, further development remains subject to uncertainties relating to macroeconomic conditions, geopolitical factors, energy prices, and raw material and supply chain developments.

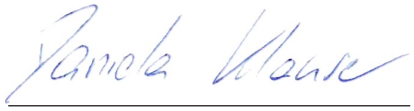
Risk Report

The risks that have or could have a significant impact on ASTA Energy Solutions AG, as well as detailed information on ASTA's entire risk management system, can be found on pages 37 to 40 of the 2025 Annual Report. There have been no material changes to the risk profile since the publication of the consolidated financial statements for the 2025 financial year. The statements in the Risk Report chapter of the 2025 Annual Report therefore continue to apply without exception. In particular, reference is made to the risks in connection with the war in Ukraine and the conflict in the Middle East on page 38.

Oed, November 16, 2026



Dr. Karl Schächke
CEO of ASTA Energy Solutions AG



Daniela Klauser
CFO of ASTA Energy Solutions AG

ASTA

INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

(UNAUDITED)

FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2026

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS OF SEPTEMBER 30, 2026 (UNAUDITED)

(in kEUR)	Notes	30.09.2026	31.12.2025
ASSETS			
Intangible assets and goodwill		6,403	4,499
Property, plant and equipment	2	127,619	110,472
Other receivables and assets	2/9	7,553	13,694
Deferred tax assets		10,348	6,768
Non-current assets		**151,923**	**135,433**
Inventories	8	106,938	75,042
Trade receivables	9	87,393	44,786
Income tax receivables		170	233
Receivables from affiliated parties	9	1,177	343
Other receivables and assets	2/9	32,968	32,941
Cash and cash equivalents	9	143,891	47,311
Current assets		**372,538**	**200,657**
TOTAL ASSETS		**524,461**	**336,090**
EQUITY AND LIABILITIES			
Share capital	11	14,237	10,000
Capital reserves	11	239,041	123,587
Retained earnings	11	−9,857	−49,908
Equity attributable to owners of ASTA Energy Solutions AG	11	**243,421**	**83,679**
Bank loans and borrowings	9	626	3,489
Loans from related, affiliated parties	9	54,819	79,550
Other financial liabilities	10	752	916
Deferred tax liabilities		468	468
Provisions		17,517	15,997
Employee benefits		4,637	4,568
Contract liabilities		5,093	2,722
Liabilities from related parties		0	7
Other liabilities		3,142	3,572
Non-current liabilities		**87,053**	**111,289**
Bank loans and borrowings	9	23,347	18,604
Loans from related, affiliated parties	9	425	425
Other financial liabilities	10	978	972
Tax liabilities	9	10,112	2,676
Provisions		2,911	2,568
Employee benefits		10,516	10,093
Trade payables	9	123,612	83,741
Contract liabilities		3,585	2,212
Accruals	9	10,114	7,688
Liabilities from related, affiliated parties	9	868	1,406
Other liabilities	9	7,519	10,735
Current liabilities		**193,987**	**141,120**
TOTAL LIABILITIES		**281,040**	**252,410**
TOTAL EQUITY AND LIABILITIES		**524,461**	**336,090**

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

FOR THE THIRD QUARTER AND THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2026 (UNAUDITED)

		Q3		9M	
(in kEUR)	Notes	2026	2025	2026	2025
NET SALES	2/7	**213,144**	**169,683**	**648,966**	**526,344**
Change in finished and unfinished goods	8	14,786	–3,759	39,347	63
Own work capitalised		37	284	131	284
Other operating income	2	360	746	5,636	1,059
Cost of materials, supplies and services		–181,630	–129,164	–543,675	–415,720
Personnel expenses		–19,046	–14,060	–52,079	–42,149
Other operating expenses	2	–13,630	–11,166	–47,281	–33,284
EBITDA*		**14,021**	**12,564**	**51,045**	**36,597**
Depreciation and amortization		–3,041	–2,532	–8,369	–6,939
OPERATING RESULT		**10,980**	**10,032**	**42,676**	**29,658**
Interest income		1,527	2,675	4,281	4,595
Interest expenses		–4,322	–4,575	–13,629	–12,936
Other financial income		1,666	–140	5,289	891
Other financial expenses		–474	–710	–1,976	–2,399
FINANCIAL RESULT		**–1,603**	**–2,750**	**–6,035**	**–9,849**
RESULT BEFORE TAX		**9,377**	**7,282**	**36,641**	**19,809**
Income tax expense**		1,015	–933	–3,739	–3,495
RESULT FOR THE PERIOD		**10,392**	**6,349**	**32,902**	**16,314**
Thereof attributable to:					
Owners of ASTA Energy Solutions AG		10,392	6,349	32,902	16,314

	Q3		9M	
	2026	2025	2026	2025
Weighted average of ordinary shares as of September 30	14,237,288	10,000,000	13,766,478	10,000,000

	Q3		9M	
Earnings per share (in EUR)***	2026	2025	2026	2025
Basic earnings per share	0.73	0.63	2.39	1.63
Diluted earnings per share	0.73	0.63	2.39	1.63

* EBITDA is calculated as operating result plus depreciation and amortization and less reversals of impairment losses on intangible assets and property, plant and equipment.
** Income tax expense comprises current and deferred taxes.
*** The earnings per share is calculated by dividing the result for the period by the average share capital. The share capital is divided into 14,237,288 (as of September 30, 2025: 10,000,000) no-par value bearer shares, each with a calculated notional amount of EUR 1.00.

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (LOSS) (OCI)

FOR THE THIRD QUARTER AND THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2026 (UNAUDITED)

	Q3		9M	
(in kEUR)	**2026**	**2025**	**2026**	**2025**
Result for the period	**10,392**	**6,349**	**32,902**	**16,314**
ITEMS THAT WILL NOT BE RECLASSIFIED TO PROFIT OR LOSS				
Remeasurements of the defined benefit liability (asset)	0	0	0	0
Related taxes	0	0	0	0
	0	**0**	**0**	**0**
ITEMS THAT ARE OR MAY BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS				
Foreign exchange differences	2,749	132	5,972	–1,870
Effective portion of changes in fair value of cash flow hedges	–3,373	968	2,227	–1,958
Related taxes	–30	–64	–1,050	308
	–654	**1,036**	**7,149**	**–3,520**
OTHER COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD, NET OF TAX	**–654**	**1,036**	**7,149**	**–3,520**
TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD	**9,738**	**7,385**	**40,051**	**12,794**
Thereof attributable to:				
Owners of ASTA Energy Solutions AG	9,738	7,385	40,051	12,794

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2026 (UNAUDITED)

		For the nine months ended September 30	
(in kEUR)	Notes	2026	2025
CASH FLOW FROM OPERATING ACTIVITIES			
Result before tax		36,641	19,809
Net interest expense		9,348	8,341
Depreciation and amortization		8,369	6,939
Gains from disposals of property, plant and equipment and intangible assets		310	102
Other non-cash income and expenses		−8,191	−1,916
Subtotal		**46,477**	**33,275**
Changes in assets and liabilities:			
Inventories		−27,564	7,174
Trade receivables and other current assets		−30,417	−9,581
Trade payables and other current liabilities		43,716	−11,952
Provisions and liabilities for employee benefits		370	−887
Subtotal		−13,895	−15,246
Income taxes paid		−1,057	−2,896
NET CASH FROM OPERATING ACTIVITIES		**31,525**	**15,133**
CASH FLOW FROM INVESTING ACTIVITIES			
Acquisition of subsidiaries less cash acquired	2	3,830	0
Acquisition of intangible assets and property, plant and equipment		−26,167	−21,085
Disposal of intangible assets and property, plant and equipment		2,388	191
Interest received		4,281	4,595
NET CASH FROM / (USED IN) INVESTING ACTIVITIES		**−15,668**	**−16,299**
CASH FLOW FROM FINANCING ACTIVITIES			
Capital contribution	11	117,655	0
Issuance of interest-bearing liabilities		15,614	23,656
Repayment of interest-bearing liabilities		−15,555	−13,153
Issuance of interest-bearing liabilities from related parties		0	37,297
Repayment of interest-bearing liabilities from related parties		−24,732	−10,899
Payment of lease liabilities		−724	−633
Interest paid		−13,165	−11,716
NET CASH FROM / (USED IN) FINANCING ACTIVITIES		**79,093**	**24,552**
NET CHANGE IN CASH AND CASH EQUIVALENTS		**94,950**	**23,386**
Cash and cash equivalents as of January 1		47,311	30,604
Effect of exchange rate changes on cash and cash equivalents		1,630	−838
Cash and cash equivalents as of September 30		143,891	53,152

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

AS OF SEPTEMBER 30, 2026 (UNAUDITED)

		Attributable to owners of the Company						
(in kEUR)	Notes	Share capital	Additional paid-in capital	Foreign exchange differences	Cash flow hedge reserves	Retained earnings	Total retained earnings	Total
Balance as of January 1, 2026	**11**	**10,000**	**123,587**	**-10,159**	**-1,646**	**-38,102**	**-49,908**	**83,679**
TRANSACTIONS WITH OWNERS OF THE COMPANY								
Capital contribution	11	4,237	113,418	0	0	0	0	117,655
Effect of share-based payments	11	0	2,035	0	0	0	0	2,035
Total		**4,237**	**115,453**	**0**	**0**	**0**	**0**	**119,690**
TOTAL COMPREHENSIVE INCOME / LOSS FOR THE PERIOD								
Result for the period		0	0	0	0	32,902	32,902	32,902
Other comprehensive income (loss) for the period, net of tax		0	0	5,972	1,177	0	7,149	7,149
Total		0	0	**5,972**	**1,177**	**32,902**	**40,051**	**40,051**
Balance as of September 30, 2026	**11**	**14,237**	**239,041**	**-4,187**	**-469**	**-5,200**	**-9,857**	**243,421**

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

AS OF SEPTEMBER 30, 2025 (UNAUDITED)

		Attributable to owners of the Company						
(in kEUR)	Notes	Share capital	Additional paid-in capital	Foreign exchange differences	Cash flow hedge reserves	Retained earnings	Total retained earnings	Total
Balance as of January 1, 2025	**11**	**10,000**	**123,234**	**-7,234**	**672**	**-68,117**	**-74,680**	**58,554**
TRANSACTIONS WITH OWNERS OF THE COMPANY								
Effect of share-based payments		0	356	0	0	0	0	356
Total		**0**	**356**	**0**	**0**	**0**	**0**	**356**
TOTAL COMPREHENSIVE INCOME / LOSS FOR THE PERIOD								
Result for the period		0	0	0	0	16,314	16,314	16,314
Other comprehensive loss for the period, net of tax		0	0	-1,870	-1,650	0	-3,520	-3,520
Total		0	0	**-1,870**	**-1,650**	**16,314**	**12,794**	**12,794**
Balance as of September 30, 2025	**11**	**10,000**	**123,590**	**-9,104**	**-978**	**-51,804**	**-61,886**	**71,704**

The notes on pages 16 to 31 are an integral part of the interim condensed consolidated financial statements for the period ended September 30, 2026.

ASTA

TABLE OF CONTENTS

1.	REPORTING ENTITY	16
2.	SIGNIFICANT CHANGES IN THE REPORTING PERIODS	16
3.	BASIS OF ACCOUNTING	18
4.	FUNCTIONAL AND PRESENTATION CURRENCY	18
5.	USE OF JUDGEMENTS AND ESTIMATES	18
6.	CHANGES IN SIGNIFICANT ACCOUNTING POLICIES	19
7.	SEGMENT REPORTING	20
8.	INVENTORIES	22
9.	FINANCIAL INSTRUMENTS – FAIR VALUES AND RISK MANAGEMENT	23
10.	OTHER FINANCIAL LIABILITIES	26
11.	EQUITY	26
12.	SHARE-BASED PAYMENT ARRANGEMENTS	28
13.	RELATED PARTIES	28
14.	SUBSEQUENT EVENTS	31

CONDENSED NOTES

TO THE INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2026 (UNAUDITED)

1. REPORTING ENTITY

ASTA Energy Solutions AG ("ASTA ES" or "the Company" or "ASTA Group") is a worldwide supplier of high-quality insulated winding material and round wire made of copper and, to a lesser extent, aluminum for use in electrical machinery in the high-energy sector, in particular for transformers, generators or the automotive industry.

ASTA ES is incorporated in Austria with its registered office in Oed, Austria. These interim condensed consolidated financial statements have been prepared for the nine months ended September 30, 2026, and comprise the Company and its subsidiaries (collectively the 'Group' and individually 'Group companies').The controlling parent company of ASTA Energy Solutions AG was Montana Aerospace AG, which was majority-owned by Montana Tech Components AG, until September 24, 2025.

Since September 25, 2025, following the carve-out, the controlling parent company of ASTA Energy Solutions AG is Michael Tojner Industriebeteiligungs und -beratungs GmbH. The ultimate beneficial owner of ASTA Energy Solutions AG is DDr. Michael Tojner.

2. SIGNIFICANT CHANGES IN THE REPORTING PERIODS

There were no changes in the scope of consolidation in the first nine months of 2026.

Mr. Christian Kern and Mr. Johannes Linden were appointed to the Group's Supervisory Board on January 21, 2026.

On January 21, 2026, the Company entered into a binding preliminary contract with Montana Tech Components AG, an affiliate of the Indirect Principal Shareholder, pursuant to which Montana Tech Components AG (or a company to be designated by it) intends to acquire, either directly or indirectly, property and buildings situated on such property in Oed, Austria, Cazin, Bosnia and Herzegovina, Três Corações and Cerquilho, Brazil, and Vadodara, India, which are owned by the respective ASTA subsidiaries, and simultaneously to lease such property and buildings back to the relevant ASTA subsidiaries (sale-and-leaseback transaction).

In accordance with the preliminary agreement, the corresponding option agreements for the properties in Oed, Austria; Cazin, Bosnia and Herzegovina; Três Corações; and Cerquilho, Brazil, were concluded as of June 30, 2026. For India, the preliminary agreement was extended through December 31, 2026. The option agreements grant Montana Tech Components AG or a company designated by it the option to acquire these properties and buildings directly (without a prior purchase option being granted). Furthermore, an option fee was agreed for each property, payable by Montana Tech Components AG as of July 1, 2026. Montana Tech Components AG did not exercise the options for Três Corações and Cerquilho and has given notice that it will not exercise them. As of the reporting date, Montana Tech Components AG or a company designated by it was still able to exercise the options for the properties in Austria and Bosnia and Herzegovina until October 31, 2026.

Once the option is exercised and WertInvest, a company related to Montana Tech Components AG, has acquired the relevant property, the relevant ASTA subsidiaries shall receive a pre-emptive purchase right for the respective property. Furthermore, the lease agreements, to be entered into in case of an option exercise, between WertInvest and the respective ASTA subsidiary shall have an indefinite term. The lessor may terminate these lease agreements in accordance with their respective terms and conditions and applicable local laws. These lease agreements also provide for a waiver of the lessee's ordinary termination right for a period of ten years starting from the date of the lease agreement. In addition, such lease agreements provide that, within five days following the conclusion of the lease agreement, a creditworthy ASTA Group company has to issue an abstract guarantee as security in the amount of the annual lease of the respective lease agreement.

On January 30, 2026, ASTA Energy Solutions AG completed an initial public offering on the Frankfurt Stock Exchange. Trading of the Company's shares commenced in the Regulated Market (Prime Standard) under the trading symbol "1AST" and the ISIN AT100ASTA001.

The final offering price for the initial public offering was set at EUR 29.50 per share.
In total, approximately 6.45 million shares were placed as part of the offering.

In connection with the IPO in January 2026, the Company received gross proceeds of approximately mEUR 125, less the IPO costs borne by the Group. Based on the final offering price, the Company's market capitalization at the time of the IPO amounted to approximately mEUR 420.

At the time of the closing of the offering, ETV Montana Tech Holding GmbH and Makra GmbH, both companies controlled by DDr. Michael Tojner, were jointly the majority shareholders of the Company with a combined stake of approximately 54.7%. Based on guaranteed allocations as consideration for their pre-commitments, shares in a total amount of approximately mEUR 55 were allocated at the final offering price to cornerstone investors Siemens Energy, funds managed by the Environmental Strategies Group at BNP Paribas Asset Management, Invesco Asset Management Limited, and WCM Investment Management, LLC.

For detailed information on the initial public offering, please refer to the ASTA website https://www.astagroup.com/ipo/.

Development in the normal course of business:
Net sales and operating result increased due to higher demand in the market.

In connection with the acquisition of São Marco it has been agreed that compensation of operating receivables will be paid out on a quarterly basis to the seller. The compensation of such operating receivables occurs within 18 months from the closing date. On February 28, 2024, a prolongation of the compensation until March 1, 2026, was agreed. At that date, the remaining purchase price amounts of kEUR 3,830 (as of September 30, 2025: kEUR 0) were received from the escrow account and recognized in the condensed consolidated statement of profit or loss under other operating income.

In connection with the IPO, expenses amounting to kEUR 10 (as of September 30, 2025: kEUR 0), which are not directly attributable to the IPO in accordance with IAS 32.37 f., were recognized under other operating expenses.

As of September 30, 2026, other receivables and assets with a carrying amount of kEUR 40,521 (2025: kEUR 46,635) mainly decreased due to an impairment of tax receivables in Brazil amounting to kEUR –4,116 (as of September 30, 2025: kEUR 0), resulting in a carrying amount of kEUR 7,390 (2025: kEUR 11,662).

The write-off of tax receivables was recognized in the condensed consolidated statement of profit or loss amounting to kEUR –4,068 (as of September 30, 2025: kEUR 0) under other operating expenses.

Property, plant, and equipment increased to kEUR 127,619 (2025: kEUR 110,472) due to investments made in capacity expansion.

3. BASIS OF ACCOUNTING

These interim condensed consolidated financial statements have been prepared in accordance with IAS 34 Interim Financial Reporting and should be read in conjunction with the Group's last consolidated financial statements as of December 31, 2025 ("last consolidated financial statements"). They do not include all of the information required for a complete set of IFRS financial statements. However, selected explanatory notes are included to explain events and transactions that are significant to an understanding of the changes in the Group's financial position and performance since the last consolidated financial statements as of December 31, 2025.

The accounting policies adopted are consistent with those of the previous financial year (last consolidated financial statements of ASTA Energy Solutions AG as of December 31, 2025).

The Group's sales were not subject to seasonal variations during the reporting period. The interim condensed consolidated financial statements have been prepared under the historical cost convention, unless otherwise indicated. All amounts are in thousands of euros unless otherwise stated. These interim condensed consolidated financial statements for the nine-month period ended September 30, 2026, were authorized for issue by the Management Board on November 16, 2026.

Annotation to rounding
Rounding differences may occur in the total of rounded amounts or percentages due to the use of automated calculation aids.

4. FUNCTIONAL AND PRESENTATION CURRENCY

These interim condensed consolidated financial statements as of September 30, 2026, are presented in Euro (EUR). The Group's functional currency is the Euro (EUR). All amounts have been rounded to the nearest thousand, unless otherwise indicated.

5. USE OF JUDGEMENTS AND ESTIMATES

In preparing these interim condensed consolidated financial statements, management has made judgements, estimates and assumptions that affect the application of the Group's accounting policies and the reported amounts of assets, liabilities, income and expenses. Actual results may differ from these estimates.

Estimates and underlying assumptions are continuously reviewed. Changes in estimates are accounted for prospectively.

The significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainties were the same as those described in the last consolidated financial statements as of December 31, 2025.

5.1. Measurement of fair values

A number of the Group's accounting policies and disclosures require the measurement of fair values for both financial and non-financial assets and liabilities.

When measuring the fair value of an asset or a liability, the Group uses observable market data as far as possible. Fair values are categorized into different levels in a fair value hierarchy based on the inputs used in the valuation techniques as follows.

- **Level 1:** quoted prices (unadjusted) in active markets for identical assets or liabilities.
- **Level 2:** inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- **Level 3:** inputs for the asset or liability that are not based on observable market data (unobservable inputs).

If the inputs used to measure the fair value of an asset or a liability fall into different levels of the fair value hierarchy, then the fair value measurement is categorized in its entirety in the same level of the fair value hierarchy as the lowest level input that is significant to the entire measurement.

The Group recognizes transfers between levels of the fair value hierarchy at the end of the reporting period during which the change has occurred.

6. CHANGES IN SIGNIFICANT ACCOUNTING POLICIES

The accounting policies applied in these interim condensed consolidated financial statements are the same as those applied in the Group's consolidated financial statements as at and for the year ended December 31, 2025. For these interim condensed consolidated financial statements, no changes in significant accounting policies were identified compared to the Group's last consolidated financial statements as of December 31, 2025.

7. SEGMENT REPORTING

7.1. Basis for segmentation

Operating segments required to be reported are determined on the basis of a management approach. Accordingly, external segment reporting reflects the internal organizational and management structure used within the Group as well as internal financial reporting to the chief operating decision maker. In the case of ASTA Group, the chief operating decision maker was the Management Board of Montana Aerospace AG until September 24, 2025.

Since then, the Management Board of ASTA Energy Solutions AG has been the chief operating decision maker.

The reporting is prepared for the segment "Energy", which is also in the view of the Management Board of ASTA Energy Solutions AG the sole reporting segment and therefore managed via external financial reporting.

The Group operates in one industry segment which encompasses the production of round and flat wire for the "Energy" segment. The allocation of resources and performance assessment are made at Group level. The Group's organization is not divided into business units, neither in the management structure nor in the internal reporting system.

The Group has the following production factories:

- Production plant Oed (Austria)
- Production plant Cazin (Bosnia and Herzegovina)
- Production plant Cerquilho (Brazil)
- Production plant Três Corações (Brazil)
- Production plant Baoying (China)
- Production plant Vadodara (India)

The segment information is presented as provided to the Management Board in their role as Chief Operating Decision Maker (CODM) and to the Group Management in their role as operational management. The Chief Operating Decision Maker (CODM) receives a monthly report, which includes figures on a Group wide level. For the single products, no segment manager is installed and neither an allocation of resources nor a performance review for single products is done by the CODM.

Energy
The Energy segment produces components for the energy infrastructure. The segment specializes in copper processing and has high-level expertise in copper refinement and insulation systems.

The accounting and measurement policies for the segment reporting are based on the IFRS Accounting Standards applied in these interim condensed consolidated financial statements.

7.2. Entity-wide disclosures

	For the nine months ended September 30			
Geographic information on Net sales	**2026**		**2025**	
(in kEUR)	**Net sales***	**Non-current assets****	**Net sales***	**Non-current assets****
Germany	38,739		36,141	
Austria	25,580	25,840	18,903	22,337
Croatia	21,756		14,826	
Slovenia	12,513		9,753	
Sweden	15,568		11,851	
Spain	17,676		8,026	
Italy	11,688		6,363	
Turkey	10,810		10,191	
Hungary	9,210		8,758	
UK	1,361		5,388	
Portugal	176		686	
Poland	4,748		4,765	
Finland	7,096		1,219	
Bosnia and Herzegovina	366	40,789	144	29,202
Russia	0		0	
Rest of Europe	2,274		2,844	
Brazil	181,497	47,424	174,357	37,428
USA	33,289		27,663	
Mexico	19,877		20,802	
Canada	8,553		7,434	
Rest of America	33,719		31,551	
China	113,027	12,169	69,319	9,648
India	39,624	7,800	28,684	4,030
Indonesia	20,382		13,407	
Rest of Asia	16,624		8,831	
Africa, Australia and New Zealand	2,813		4,438	
Total	**648,966**	**134,022**	**526,344**	**102,645**

* The geographic information on Net sales in the table above is based on the customers' location.
** Non-current assets include in this respect exclusively property, plant and equipment and intangible assets.

This segment information is used for the strategic management of the ASTA Group.

Products and services

The Group's Net sales and trade receivables are detailed as follows:

	For the nine months ended September 30			
	2026		2025	
(in kEUR)	Net sales	Trade receivables	Net sales	Trade receivables
Product Sales	**648,966**	**87,393**	**526,344**	**57,400**

Key accounts

For the nine months ended on September 30, 2026, no transactions with a legal entity accounted for 10% or more of the Group sales. There are corporate customer groups that together account for 10% or more of the Group's net sales.

8. INVENTORIES

Inventories are distributed amongst the individual items as follows:

(in kEUR)	30.09.2026	31.12.2025
Raw materials and supplies	37,062	44,021
Tools and replacement parts	988	2,223
Unfinished goods and services	38,023	17,140
Finished goods and merchandise goods	30,864	10,839
Payments in advance	1	819
Inventories	**106,938**	**75,042**

Inventories with a carrying amount of kEUR 11,685 (2025: kEUR 5,297) are pledged as security for liabilities.

The write-down of inventories recognized as an expense in "cost of materials" for the first nine months of 2026 amounts to kEUR 344 (in the first nine months of 2025: expense of kEUR 409).

As of September 30, 2026, the cumulated write-offs for inventories in the statement of financial position amount to kEUR 997 (as of December 31, 2025: kEUR 1,941) as a result of the write-down to net realizable value.

9. FINANCIAL INSTRUMENTS – FAIR VALUES AND RISK MANAGEMENT

Accounting classifications and fair values

The following table shows the carrying amounts and fair values of financial assets and financial liabilities, including their levels in the fair value hierarchy. It does not include fair value information for financial assets and financial liabilities not measured at fair value if the carrying amount is a reasonable approximation of fair value.

September 30, 2026	Carrying amount					Fair value			
(in kEUR)	Measured at fair value – hedging instruments	Other assets and liabilities measured at fair value in profit or loss	Financial assets measured at amortized cost	Other financial liabilities	Total	Level 1	Level 2	Level 3	Total
Financial assets – measured at fair value									
Commodity forwards (hedge accounting)	96	0	0	0	96		96		96
Commodity futures (hedge accounting)	618	0	0	0	618		618		618
Securities	0	14	0	0	14		14		14
	714	**14**	**0**	**0**	**728**				
Financial assets – not measured at fair value									
Trade receivables**	0	0	87,393	0	87,393				
Other receivables from affiliated parties	0	0	1,177	0	1,177				
Other receivables and assets	0	0	17,038	0	17,038				
Cash and cash equivalents*	0	0	143,891	0	143,891				
	0	**0**	**249,499**	**0**	**249,499**				
Financial liabilities – measured at fair value									
Swap exchange contracts	1,434	0	0	0	1,434		1,434		1,434
Forward exchange contracts	287	0	0	0	287		287		287
Commodity forwards (hedge accounting)	208	0	0	0	208		208		208
	1,929	**0**	**0**	**0**	**1,929**				
Financial liabilities – not measured at fair value									
Bank loans and borrowings**	0	0	0	23,973	23,973		23,973		23,973
Loans from affiliated parties	0	0	0	7,300	7,300		7,569		7,569
Loans from related parties	0	0	0	47,944	47,944		46,584		46,584
Lease liabilities**	0	0	0	1,730	1,730				
Trade payables**	0	0	0	123,612	123,612				
Other Liabilities to affiliated parties	0	0	0	6	6				
Other Liabilities to related parties	0	0	0	862	862				
Accruals	0	0	0	10,114	10,114				
Other liabilities**	0	0	0	4,055	4,055				
	0	**0**	**0**	**219,596**	**219,596**				

* Cash and cash equivalents contain restricted cash of an amount of kEUR 3,778 in China. The increase in cash and cash equivalents is primarily related to the IPO.
** Fair values of "trade and other receivables, lease liabilities, trade and other liabilities and bank loans and borrowings" correspond to the carrying amounts.

December 31, 2025	Carrying amount					Fair value			
(in kEUR)	Measured at fair value – hedging instruments	Other assets and liabilities measured at fair value in profit or loss	Financial assets measured at amortized cost	Other financial liabilities	Total	Level 1	Level 2	Level 3	Total
Financial assets – measured at fair value									
Forward exchange contracts (hedge accounting)	267	0	0	0	267		267		267
Commodity futures (hedge accounting)	202	0	0	0	202		202		202
Securities	0	2	0	0	2		2		2
	469	**2**	**0**	**0**	**471**				
Financial assets – not measured at fair value									
Escrow Account	0	0	3,893	0	3,893	3,893			3,893
Trade receivables	0	0	44,786	0	44,786				
Other receivables from affiliated companies	0	0	343	0	343				
Other receivables and assets	0	0	26,847	0	26,847				
Cash and cash equivalents	0	0	47,311	0	47,311				
	0	**0**	**123,180**	**0**	**123,180**				
Financial liabilities – measured at fair value									
Swap exchange contracts	81	0	0	0	81		81		81
Forward exchange contracts	208	0	0	0	208		208		208
Commodity futures (hedge accounting)	2,197	0	0	0	2,197		2,197		2,197
	2,486	**0**	**0**	**0**	**2,486**				
Financial liabilities – not measured at fair value									
Bank loans and borrowings**	0	0	0	22,093	22,093		22,093		22,093
Loans from affiliated companies	0	0	0	7,300	7,300		7,061		7,061
Loans from related parties	0	0	0	72,675	72,675		71,429		71,429
Lease liabilities**	0	0	0	1,888	1,888				
Trade payables**	0	0	0	83,741	83,741				
Other liabilities to affiliated companies	0	0	0	4	4				
Other liabilities to related parties	0	0	0	1,409	1,409				
Accruals	0	0	0	7,688	7,688				
Other liabilities – purchase price	0	0	0	3,893	3,893				
Other liabilities**	0	0	0	5,325	5,325				
	0	**0**	**0**	**206,016**	**206,016**				

* Cash and cash equivalents contain restricted cash of an amount of kEUR 2,553 in China.
** Fair values of "trade and other receivables, lease liabilities, trade and other liabilities and bank loans and borrowings" correspond to the carrying amounts.

Measurement of fair values

Valuation technique and significant unobservable inputs

The following tables show the valuation technique used in measuring Level 2 and Level 3 fair values for financial instruments in the statement of financial position, as well as significant unobservable inputs used.

Type	Valuation technique	Significant unobservable inputs	Inter–relationship between significant unobservable inputs and fair value measurement
Bank Loans and borrowings and securities/ loans from related companies	Discounted cash flow: The fair value is estimated considering a net present value calculated using discount rates derived from market yields	Not applicable.	Not applicable.
Forward exchange contracts	Forward pricing: The fair value is determined using quoted forward exchange rates at the reporting date and present value calculations based on high credit quality yield curves in the respective currency	Not applicable.	Not applicable.
Swap exchange contracts	Fair value is determined using discounted cash flow techniques based on current market conditions. Future cash flows from each leg of the swap are projected using observable forward rates and discounted using high credit quality yield curves in the respective currency.	Not applicable.	Not applicable.
Commodity forward contracts	Fair value is determined using quoted forward commodity prices at the reporting date and present value calculations based on high credit quality yield curves in the relevant currency. The valuation reflects the difference between the contracted forward price and the current forward market price, discounted to present value.	Not applicable.	Not applicable.

For the other liabilities – purchase price, no reasonable or possible change of the unobservable inputs is estimated and therefore no sensitivity is disclosed.

10. OTHER FINANCIAL LIABILITIES

Other financial liabilities are composed as follows:

(in kEUR)	30.09.2026	31.12.2025
Lease liabilities	1,730	1,888
Other financial liabilities	**1,730**	**1,888**
Thereof current	978	972
Thereof non-current	752	916

11. EQUITY

11.1. Share capital

The share capital as of September 30, 2026, is kEUR 14,237 (2025: kEUR 10,000).

On January 22, 2026, an extraordinary general meeting was held, at which the increase of the Group's share capital from the current amount of EUR 10,000,000.00 by up to EUR 4,545,454.00 to up to EUR 14,545,454.00 through the issuance of up to 4,545,454 new bearer shares against cash contributions was decided, with the existing shareholders waiving their subscription rights.

The Group's share capital was increased by EUR 4,237,288.00 to EUR 14,237,288.00 through a capital increase against cash contributions, with the existing shareholders waiving their subscription rights, by issuing 4,237,288 new bearer shares with voting rights (common shares), each with a proportional amount of EUR 1.00 of the company's share capital and entitled to dividends from the 2025 financial year (starting January 1, 2025), in accordance with the resolutions of the general meeting's framework resolution and the provisions of this implementation resolution.

11.2. Going Concern

There is an irrevocable letter of comfort from Montana Aerospace AG dated September 19, 2025. This letter of comfort provides ASTA Energy Solutions AG with sufficient financial resources so that ASTA Energy Solutions AG can meet its payment obligations at any time.

This Letter of Comfort provides ASTA Energy Solutions AG with financial resources in the maximum total amount as follows during the periods specified below:

from March 24, 2025 to April 30, 2026: total amount up to kEUR 120,000;
from May 1, 2026 to April 30, 2027: total amount up to kEUR 100,000;
from May 1, 2027 to April 30, 2028: total amount up to kEUR 80,000;
from May 1, 2028 to December 31, 2028: total amount up to kEUR 60,000.

The letter of comfort has a fixed term until December 31, 2028.

Additionally, there is an irrevocable letter of comfort from Michael Tojner Industriebeteiligungs und -beratungs GmbH dated November 17, 2025. This letter of comfort provides ASTA Energy Solutions AG with sufficient financial resources in the maximum amount of kEUR 20,000 so that ASTA Energy Solutions AG can meet its payment obligations at any time.

The letter of comfort has a fixed term until December 31, 2032.

11.3. Capital reserves

The capital reserves as of September 30, 2026, are kEUR 239,041 (2025: kEUR 123,587) increased by the gross proceeds from the IPO amounting to approximately EUR 125 million, less the costs of the initial public offering borne by the Group amounting to kEUR 7,345 as well as the reclassification of the capital increase of kEUR 4,237.

In connection with ESOP 2026, the expense for share-based payments recognized in the statement of profit or loss for the first nine months of 2026 amounted to kEUR 2,035 (2025: kEUR 0). The effect on equity amounted to kEUR 2,035 (2025: kEUR 0).

11.4. Retained earnings

The retained earnings contain all accumulated results of the ASTA Group.

11.5. Foreign exchange differences and cash flow hedge reserves and remeasurements of net defined benefit liabilities

The foreign exchange differences comprise all foreign currency differences arising from the translation of the financial statements of foreign operations.

Remeasurements of the net defined benefit liabilities are charged or credited to other comprehensive income in the period in which they arise.

When a derivative is designated as a cash-flow hedging instrument, the effective portion of changes in the fair value is recognized in other comprehensive income and accumulated in the cash flow hedge reserves.

11.6. Dividends

The Company has not paid any dividends in the period presented.

12. SHARE-BASED PAYMENT ARRANGEMENTS

Management stock option program 2021 (MSOP 2021)
In 2021, a management stock option program (MSOP) was launched by the parent company Montana Tech Components AG, Reinach, Switzerland, to allow employees to subscribe to ordinary shares in Montana Aerospace AG. The vesting period on which the program is based amounts to five years. The share-based payment arrangement requires employees to be in an active employment relationship with the company whenever options are exercised.

On April 26, 2024 / May 2, 2024, a phantom stock program was launched by the shareholder ETV Montana Tech Holding GmbH, Vienna, Austria, to allow employees to participate in the increase in the value of the ASTA Group.

As of December 16, 2022, Montana Tech Components AG and Montana Aerospace AG agreed to transfer all rights and obligations in relation to the options vesting from 2023 to Montana Aerospace AG. Furthermore, the exercise price relating to all options transferred to Montana Aerospace AG was reduced from CHF 25.65 to CHF 18.00. The resulting additional expenses are not considered significant.

Employee Stock Option Program 2026 (ESOP 2026)
On January 8, 2026, the extraordinary general meeting of ASTA Energy Solutions AG resolved to implement an Employee Stock Option Program for executives (ESOP 2026). To service the program, it created conditional capital of up to EUR 300,000.00, which can be utilized by issuing up to 300,000 new bearer shares. The program took effect upon the first listing of the shares in the Prime Standard of the Frankfurt Stock Exchange on January 30, 2026, and ends on December 31, 2030. Eligible participants are the members of the Management Board and the Supervisory Board as well as executives of the ASTA Group designated by the Management Board. In total, options for up to 300,000 shares may be granted: up to 90,000 to the Management Board, up to 40,000 to the Supervisory Board and up to 170,000 to executives.

The number of options per participant is determined by dividing an individually defined base amount by the IPO offering price of EUR 29.50. This offering price is also the exercise price per share. The options are granted in four equal tranches of 25% each, on July 1, 2026, and on January 1 of each of 2027, 2028 and 2029.

13. RELATED PARTIES

The related parties include the members of the Group's Management Board and Supervisory Board, key shareholders and companies over which the key shareholders exert control or significant influence.

The controlling parent company of ASTA Energy Solutions AG is Michael Tojner Industriebeteiligungs und -beratungs GmbH. The ultimate beneficial owner of ASTA Energy Solutions AG is DDr. Michael Tojner.

13.1. Overview

The transactions and outstanding amounts with related parties were included in the following items:

	Transaction volume*		Outstanding amount	
Transaction type (in kEUR)	**Income**	**Expenses**	**Receivables**	**Payables**
2026				
Transactions with persons and companies related to the main shareholder	72	–2,028	0	862
Transactions with affiliated companies**	731	–8	1,177	6
Operating activity / Balance as of September 30, 2026	**803**	**–2,036**	**1,177**	**868**
Balance as of January 1, 2026			**0**	**79,975**
Change in non-current loans	0	0	0	0
Change in current loans	0	0	0	0
Interest, FX	0	0	0	0
Transactions with affiliated companies***	0	0	0	0
Change in non-current loans	0	24,732	0	–24,732
Change in current loans	0	0	0	0
Interest, FX	0	0	0	0
Transactions with persons and companies related to the main shareholder***	0	24,732	0	–24,732
Financing activity / Balance as of September 30, 2026	**0**	**24,732**	**0**	**55,244**
Balance as of January 1, 2026			**0**	**0**
Transactions with persons and companies related to the main shareholder	**0**	**0**	**0**	**0**
Investing activity / Balance as of September 30, 2026	**0**	**0**	**0**	**0**
Total / Balance as of September 30, 2026	**803**	**22,696**	**1,177**	**56,112**

* Transaction volume refers to the transactions with affiliated and related companies within the reporting period.
** Transactions with affiliated companies consist of transactions from the sale and purchase of assets and services.
*** Loans granted and repaid to affiliated and related companies are shown in column "Expenses".

	Transaction volume*		Outstanding amount	
Transaction type (in kEUR)	**Income**	**Expenses**	**Receivables**	**Payables**
2025				
Transactions with persons and companies related to the main shareholder	252	–932	0	1,409
Transactions with affiliated companies**	0	0	343	4
Operating activity as of September 30, 2025 / Balance as of December 31, 2025	**252**	**–932**	**343**	**1,413**
Balance as of January 1, 2025			**0**	**53,777**
Change in non–current loans	0	–26,826	0	–45,629
Change in current loans	0	425	0	–850
Interest, FX	0	2	0	1
Transactions with affiliated companies***	0	–26,399	0	–46,478
Change in non–current loans	0	0	0	72,251
Change in current loans	0	0	0	425
Interest, FX	0	0	0	–1
Transactions with persons and companies related to the main shareholder***	0	0	0	72,675
Financing activity as of September 30, 2025 / Balance as of December 31, 2025	**0**	**–26,399**	**0**	**79,975**
Balance as of January 1, 2025			**0**	**0**
Transactions with affiliated companies and with related companies	**0**	**0**	**0**	**0**
Investing activity as of September 30, 2025 / Balance as of December 31, 2025	**0**	**0**	**0**	**0**
Total as of September 30, 2025 / Balance as of December 31, 2025	**252**	**–27,331**	**343**	**81,388**

* Transaction volume refers to the transactions with affiliated and related companies within the reporting period.
** Transactions with affiliated companies consist of transactions from the sale and purchase of assets and services.
*** Loans granted and repaid to affiliated and related companies are shown in column “Expenses”.

13.2. Loans granted and repaid

For the nine–month period ended September 30, 2026, loans payable were decreased by kEUR 24,732 (September 30, 2025: increased by kEUR 26,399) to affiliated companies and persons and companies related to the main shareholder.

14. SUBSEQUENT EVENTS

The following significant events occurred between the reporting date and the date on which these interim condensed consolidated financial statements were authorized for issue.

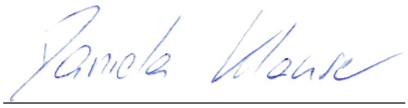
Repayment of loans from related parties
On October 30, 2026, ASTA repaid loans from Montana Aerospace AG, including interest, in a total amount of EUR 36.2 million. The repayment was made from existing liquidity.

Sale-and-leaseback of production properties
As part of the financing strategy already described in the IPO prospectus, ASTA entered into option agreements with WertInvest, a company related to Montana Tech Components AG, for the sale and subsequent leaseback of the operationally used properties in Oed (Austria) and Cazin (Bosnia and Herzegovina). The buyer exercised the options on October 28, 2026. As a related party transaction pursuant to Section 95a of the Austrian Stock Corporation Act (AktG), the transaction was submitted to the Supervisory Board for approval.

Oed, November 16, 2026



Dr. Karl Schäcke
CEO of ASTA Energy Solutions AG



Daniela Klauser
CFO of ASTA Energy Solutions AG

SERVICE

FINANCIAL CALENDAR 2027

April 28	Annual Report 2026
May 26	Q1 Report 2027
May 31	AGM 2027
August 26	HY Report 2027
November 18	9M Report 2027

SHARE INFORMATION

ISIN	AT100ASTA001
Symbol	1AST
First listed	January 30, 2026
Number of shares	14,237,288
Exchange	Frankfurt Regulated market Prime Standard

CONTACT

Investor Relations
Email: ir@astagroup.com
Phone: +43 664 80805500

DISCLAIMER

This interim financial report contains forward-looking statements. These statements are based on the Management Board assessments and forecasts as well as the information currently available to it. ASTA Energy Solutions AG cautions that such forward-looking statements are not guarantees of future performance; they involve risks and uncertainties and are based on assumptions that may prove to be incorrect. Actual results may differ materially from the assessments presented in the forward-looking statements due to various factors. ASTA Energy Solutions AG assumes no obligation to publicly update or revise such forward-looking statements. German version prevails.

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