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PRESS RELEASE

ETV Montana Tech Holding GmbH and Makra GmbH launch placement of up to 500,000 existing shares in ASTA Energy Solutions AG

- Placement of up to 500,000 existing shares in ASTA Energy Solutions AG (approx. 3.5% of share capital) with institutional investors only
- Free float to increase to approx. 42.9%, hereby improving trading liquidity of the stock
- Part of the proceeds for the Selling Shareholders to be used to settle a contractual earn-out obligation
- ETV Montana Tech Holding GmbH and Makra GmbH to remain majority shareholders with a combined stake of approx. 51.2%

Oed (Austria), 29 September 2026 – ASTA Energy Solutions AG (ISIN AT100ASTA001, “ASTA” or the “Company”) has been informed by its majority shareholders ETV Montana Tech Holding GmbH and Makra GmbH (together, the “Selling Shareholders”) that they intend to sell in aggregate up to 500,000 existing shares in the Company by way of an accelerated bookbuilding process solely to institutional investors in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act of 1933, as amended (the “Placement”). This corresponds to up to approx. 3.5% of the Company’s share capital.

The bookbuilding will commence immediately following the publication of this announcement and may close at short notice. The placement price and final number of shares sold will be published following completion of the bookbuilding process. Settlement is expected to take place on 1 October 2026 (T+2). The Company will not receive any proceeds from the Placement.

Increasing free float and liquidity

The Placement responds to continued demand from institutional investors for increased free float and improved trading liquidity in ASTA shares. Upon completion of the Placement in full, the free float is expected to increase from approx. 39.4% to approx. 42.9%. The transaction is intended to enhance share liquidity and to broaden the Company's international institutional investor base.

Use of proceeds

The Selling Shareholders intend to use part of the net proceeds from the Placement towards a contractual earn-out obligation announced and agreed in connection with the acquisition of ASTA. The earn-out obligation was triggered by the successful completion of ASTA's IPO early 2026 and is payable to the former owner of the business (Montana Aerospace AG).

Long-term commitment of the majority shareholders

Following completion of the Placement, the Selling Shareholders are expected to continue to hold in aggregate approx. 51.2% of the Company's share capital and will remain the majority shareholders of ASTA. The existing lock-up of the Selling Shareholders from the IPO of the Company beginning of this year has been waived by the Sole Global Coordinator, and the Selling Shareholders have agreed to a new lock-up period of 180 days following settlement, subject to certain customary exceptions.

Berenberg acts as Sole Global Coordinator and Sole Bookrunner for the Placement.

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About ASTA Energy Solutions AG

ASTA Energy Solutions AG is a leading global manufacturer of high-precision copper solutions for power generation, power transmission and e-mobility. With a history spanning over 210 years and employing around 1,600 employees across six sites on three continents, ASTA combines unique technological expertise with a global production network. Its long-standing customers include leading companies driving the global energy transition, such as Siemens Energy, GE Vernova, Hitachi and Andritz. Following its successful initial public offering in January 2026, ASTA was admitted to the SDAX index of the Frankfurt Stock Exchange within a very short time and has since met the strict transparency and reporting requirements of the Prime Standard.

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