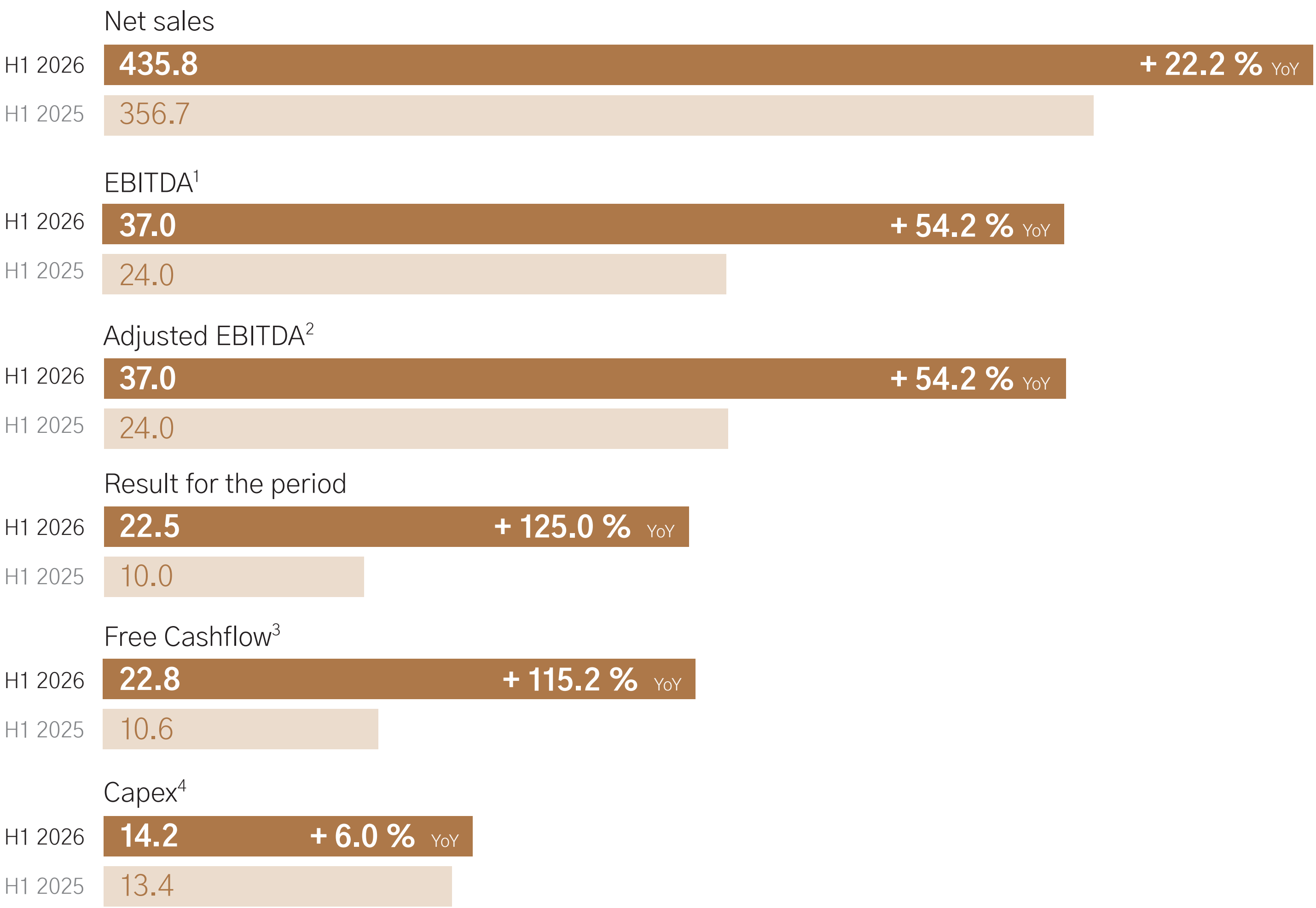
HALF-YEAR FINANCIAL REPORT 2026

WE POWER THE ENERGY TRANSITION GLOBALLY

ASTA

KEY FIGURES
in mEUR



1 EBITDA is calculated as operating profit plus depreciation on intangible assets and property, plant, and equipment.
2 EBITDA excluding preliminary extraordinary costs related to the initial public offering (IPO).
3 Free cash flow is calculated as adjusted EBITDA minus capital expenditures for intangible assets and property, plant and equipment.
4 Cash Flow from investments in intangible assets and property, plant and equipment.

ASTA

ASTA AT A GLANCE

A global market leader

> 210 years
of production expertise

6 production facilities
in Europe, South America & Asia

CORE MARKETS

Power transmission

Power generation

E-mobility

PERFORMANCE H1 2026

EUR **435.8**m
Net sales

EUR **37.0**m
Adjusted EBITDA

SUSTAINABILITY

~82%
renewable electricity use

EcoVadis
silver medal

< 40%
recycled copper in our products

PEOPLE

1.606
dedicated experts

100%
of employees have completed compliance training

LETTER TO THE SHAREHOLDERS

Dear Shareholders,

The first half of 2026 has been very encouraging for ASTA, despite ongoing geopolitical conflicts. Since our initial public offering on the Frankfurt Stock Exchange at the end of January, we have consistently pursued our strategic direction and implemented it operationally.

This is directly reflected in the figures. Net sales rose from mEUR 356.7 in the same period last year to mEUR 435.8. Adjusted EBITDA increased from mEUR 24.0 to mEUR 37.0, representing a rise of 54.2%. Net result for the period, at mEUR 22.5, was significantly higher than the prior-year figure of mEUR 10.0. This development reflects sustained high demand for ASTA products as well as the ongoing expansion of capacity at our production facilities worldwide.

The balance sheet structure has also changed fundamentally. The equity ratio stood at 45.9% as of June 30, 2026 (December 31, 2025: 24.9%), and cash and cash equivalents increased to 131.6 million EUR (December 31, 2025: 47.3 million EUR). This provides us with the financial foundation to fund our growth organically.

Building on this operational foundation, we also used the first half of the year strategically to further strengthen our position. We were able to extend or enter into new long-term contracts and thereby further deepen our partnerships across the global energy infrastructure. Both agreements provide us with planning certainty for several years and confirm ASTA's position as a reliable supplier of high-quality products for the energy transition.

This development has not gone unnoticed on the capital market either: In June 2026, ASTA stock was added to the SDAX – just about five months after its initial listing. Being included in the index increases our visibility and broadens our investor base. At the same time, we view this as a commitment to consistently continue on the path we have chosen toward transparent and reliable capital market communication.

We look ahead with confidence to the second half of the year. The order book remains strong, and demand for transformers and components for the energy infrastructure remains high. Based on business performance in the first half of the year, the Executive Board raised its forecast for fiscal year 2026 on 18 August. Adjusted EBITDA is now expected to range from EUR 60 to 64 million (previously: EUR 55 to 59 million).

We thank our shareholders for their trust during these first few months as a publicly traded company. We would also like to thank our employees, whose dedication forms the foundation for this development.

Karl Schäcke

Dr. Karl Schäcke
CEO, ASTA Energy Solutions AG

Daniela Klauser

Daniela Klauser
CFO, ASTA Energy Solutions AG

STOCK

Stock Market Performance

The year 2026 got off to a solid start on international stock markets. Interest rate cuts by the European Central Bank and the U.S. Federal Reserve toward the end of 2025 supported valuations, and volatility remained low initially. The major European indices rose significantly in the first weeks of the year.

As the first half of the year progressed, headwinds intensified. A rotation within the technology sector led to price declines in software and platform stocks, and starting in late February, the escalation of the conflict in the Middle East weighed on the market environment. As a result, some of the gains achieved at the start of the year were given back. The DAX closed the first half of the year 2.0% above its 2025 year-end closing price, while the SDAX – in which ASTA stock has been listed since June 2026 – rose by 5.2%.

At the sector level, energy emerged as one of the defining themes in the capital markets. Energy security, grid expansion, and the financing of generation and transmission infrastructure were at the center of investor demand. At the same time, the focus of technology-driven demand shifted from software to the physical requirements of data center and AI infrastructure semiconductors, power supply, and grid connectivity. These developments directly impact the ASTA Group's end markets and supported institutional investors' interest in companies involved in the electrification of the energy supply.

Performance of the ASTA Stock

The shares of ASTA Energy Solutions AG were first listed on the Frankfurt Stock Exchange on January 30, 2026. The shares were admitted to trading on the Regulated Market (Prime Standard), and the stock trades under the ticker symbol "1AST" (ISIN AT100ASTA001). The final offering price was EUR 29.50 per share; based on this, the market capitalization at the time of the initial listing was approximately mEUR 420.

The ASTA stock outperformed the overall market in the first half of 2026. It closed at EUR 40.00 on its first trading day, 35.6% above the offering price. As of June 30, 2026, the ASTA stock was trading at EUR 68.00, 130.5% above the offering price. Market capitalization stood at approximately mEUR 968 at the end of the first half of the year. The average daily XETRA trading volume in the first half of 2026 was approximately 36,200 shares, or approximately mEUR 1.8.

GROUP MANAGEMENT REPORT

Business Performance in 2026

The first half of 2026 was a success for the ASTA Group both operationally and strategically. The gross proceeds from the initial public offering strengthened the equity base sustainably and expanded the financial scope for implementing the growth strategy as an independent company.

The persistently high demand driven by the energy transition is reflected in order intake and the order backlog and is further bolstered by the conclusion of long-term contracts and strategic partnerships. These long-term contracts enhance the predictability of capacity utilization over several years and structurally anchor ASTA within the supply chains of leading manufacturers of transformers and generators.

The investment projects launched as early as 2025 across all regions continued according to plan. The focus was on capacity expansions and modernization measures at the global production facilities, which represent important milestones for the continued growth of the ASTA Group and create the conditions necessary to fulfill contractually committed volumes.

From an operational perspective, ongoing geopolitical tensions – particularly the conflict in the Middle East – increased the challenges of safeguarding the Group's business operations in the first half of the year. The focus was particularly on measures to stabilize supply chains and to secure, over the long term, the raw materials and resources required for production. At the same time, geopolitical developments underscore the increasing strategic importance of the energy transition and thus contribute to sustained high demand in the markets relevant to the ASTA Group.

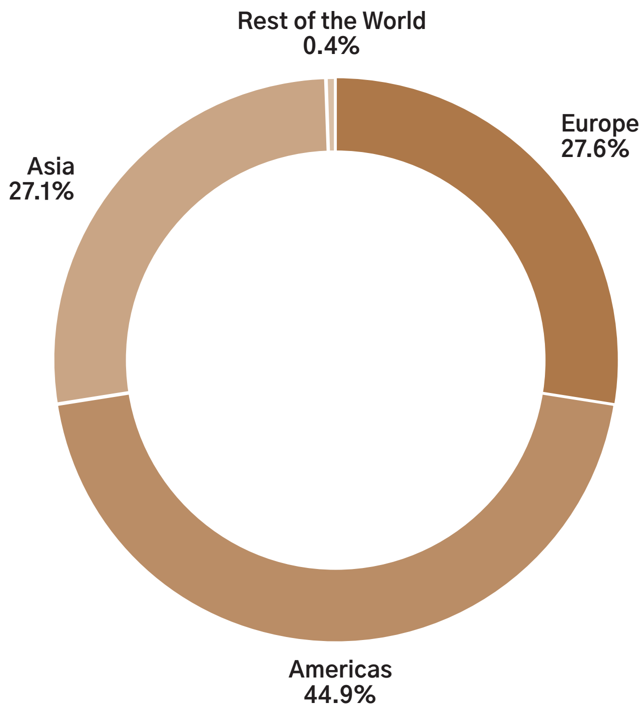
Earnings, Financial Position, and Net Assets

ASTA Energy Solutions AG achieved a very positive overall business performance in the first half of 2026. Key financial indicators showed significant improvement across all areas compared to the same period last year.

The Group increased its net sales to 435.8 million EUR, representing growth of approximately 22.2% compared to the previous year (H1 2025: 356.7 million EUR). This development was driven by strong demand across all sales regions, as well as successful price adjustments and improved production capacity utilization.

Regional performance remained positive: All core regions – Europe, the Americas, and Asia – saw revenue growth, with Asia and Europe recording disproportionately higher growth compared to the Americas.

From a geographic perspective, consolidated net sales was distributed as follows:



EBITDA[1] rose to mEUR 37.0 in the first half of the year, significantly exceeding the prior-year figure of mEUR 24.0. The EBITDA margin improved to 8.5% (H1 2025: 6.7%), reflecting a significant increase in the share of high-margin orders. **Operating income** rose to mEUR 31.7 (H1 2025: mEUR 19.6), thereby strengthening the ASTA Group's operational profitability while simultaneously creating financial flexibility for further international expansion.

The first-half results include two special items: In connection with the settlement of the purchase price adjustment from the acquisition of São Marco, income of mEUR 3.8 was recognized in other operating income. This was offset by an extraordinary write-down of tax receivables in Brazil, which was recognized as mEUR 4.1 in other operating expenses. The extraordinary costs provisionally recognized in the first quarter in connection with the initial public offering were reduced to TEUR 10 following a revaluation of the final data, so that adjusted EBITDA corresponds to reported EBITDA.

The **financial result improved** to mEUR – 4.4 (H1 2025: mEUR –7.1), primarily due to higher interest income and the repayment of loans from related parties. Of particular note is the net result for the period of mEUR 22.5, compared to mEUR 10.0 in the prior year. Basic earnings per share rose to EUR 1.66 (H1 2025:EUR 1.00). The significant increase in earnings reflects the successful expansion of the business, strong customer demand, and a stable cost structure.

The ASTA Group's **total assets** increased to mEUR 505.0 (December 31, 2025: mEUR 336.1); of particular notable is the significant strengthening of the equity base, which rose to mEUR 231.7 as of June 30, 2026 (December 31, December 2025: mEUR 83.7). With a sharp increase in equity and a corresponding rise in total assets, the equity ratio as of June 30, 2026, stood at 45.9% (December 31, 2025: 24.9%). This improvement is primarily attributable to the initial public offering in January.

Cash and cash equivalents increased to mEUR 131.6 (December 31, 2025: mEUR 47.3), while loans from related and affiliated companies were reduced by mEUR 24.8. Trade working capital rose, primarily due to higher copper prices and increased business volume: Inventories rose to mEUR 105.9 (December 31, 2025: mEUR 75.0), and trade receivables to mEUR 94.0 (December 31, 2025: mEUR 44.8). Cash flow from operating activities improved to mEUR 3.1 in the first half of 2026 (H1 2025: mEUR –3.0). The increase in trade working capital was concentrated in the first quarter. In the second quarter, operating cash flow was significantly positive.

In the first half of 2026, cash outflows for investments in intangible assets and property, plant, and equipment totaled mEUR 14.2 (H1 2025: mEUR 13.4). A significant portion of this was attributable to capacity expansions and modernization measures at the global production facilities. Property, plant, and equipment increased to mEUR 122.4 (December 31, 2025: mEUR 110.5).

FORECAST

For the current fiscal year, the ASTA Group expects the positive trend to continue, based on the sustained high demand for copper products for the energy transition. The strategic realignment of the product portfolio, which began in 2025 – shifting from lower-margin to higher-value products – will be further advanced in 2026. In the long term, the ASTA Group aims to achieve annual revenue of over 1.0 billion EUR.

Earnings performance in the first half of 2026 exceeded the Executive Board's expectations. Driven by strong demand across all sales regions, the increased share of high-margin orders, and improved production capacity utilization, the Executive Board is raising its forecast for fiscal year 2026: Adjusted EBITDA is now expected to range from 60 to 64 million EUR, up from the previous range of 55 to 59 million EUR.

For the second half of the year, the company expects geopolitical conditions to remain volatile, with the focus on securing supply chains and production output. In terms of trade working capital, due to the rising copper prices and geopolitical volatility in the first half of the year; the Group anticipates that this level will remain elevated for the remainder of the year. With regard to capital expenditures, the capacity expansions already underway in certain regions will be further advanced.

Given its strategic focus, long-term customer relationships, and structural growth drivers in the energy sector, the ASTA Group considers itself well-positioned to achieve its medium- and long-term goals. At the same time, the future development of macroeconomic conditions, geopolitical factors, energy prices, and developments in raw materials and supply chains remains subject to uncertainty.

Risk Report

The risks that have or could have a significant impact on ASTA Energy Solutions AG, as well as detailed information on ASTA's overall risk management system at ASTA can be found in the 2025 Annual Report on pages 37 through 40. Since the publication of the consolidated financial statements for fiscal year 2025, there have been no material changes to the risk profile. The statements in the 2025 Annual Report, under the "Risk Report" section, therefore remain fully applicable without exception. In particular, reference is made here to the risks related to the war in Ukraine and the conflict in the Middle East on page 38.

Declaration of All Legal Representatives

We confirm, to the best of our knowledge, that the condensed interim consolidated financial statements, prepared in accordance with the applicable accounting standards, present as fairly as possible the Group's financial position, results of operations, and cash flows; and that the interim consolidated management report describes the Group's business performance and financial position in a manner that presents as fairly as possible the Group's financial position, financial position, and results of operations of the Group with respect to the significant events during the first six months of the fiscal year and their impact on the interim consolidated financial statements, and that the interim Group management report describes the significant risks and uncertainties to which the Group is exposed during the remaining six months of the fiscal year and with respect to the material transactions with related parties that are subject to disclosure.

Oed, August 26, 2026

Karl Schäcke

Dr. Karl Schäcke
CEO of ASTA Energy Solutions AG

Daniela Klauser

Daniela Klauser
CFO of ASTA Energy Solutions AG

ASTA

INTERIM CONDENSED CONSOLIDATED

FINANCIAL STATEMENTS

(UNAUDITED)

FOR THE SIX MONTHS PERIOD ENDED JUNE 30, 2026

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

(UNAUDITED)

(in kEUR)	Notes	30.06.2026	31.12.2025
ASSETS			
Intangible assets and goodwill		4,537	4,499
Property, plant and equipment	2	122,420	110,472
Other receivables and assets	2 / 9	11,655	13,694
Deferred tax assets		6,479	6,768
Non-current assets		**145,091**	**135,433**
Inventories	8	105,892	75,042
Trade receivables	9	94,012	44,786
Income tax receivables		157	233
Receivables from affiliated parties	9	1,074	343
Other receivables and assets	2 / 9	27,142	32,941
Cash and cash equivalents	9	131,622	47,311
Current assets		**359,898**	**200,657**
TOTAL ASSETS		**504,989**	**336,090**
EQUITY AND LIABILITIES			
Share capital	11	14,237	10,000
Capital reserves	11	237,009	123,587
Retained earnings	11	−19,595	−49,908
Equity attributable to owners of ASTA Energy Solutions AG	11	**231,651**	**83,679**
Bank loans and borrowings	9	1,252	3,489
Loans from related, affiliated parties	9	54,757	79,550
Other financial liabilities	10	765	916
Deferred tax liabilities		468	468
Provisions		17,362	15,997
Employee benefits		4,608	4,568
Contract liabilities		5,377	2,722
Liabilities from related parties		10	7
Other liabilities		3,639	3,572
Non-current liabilities		**88,237**	**111,289**
Bank loans and borrowings	9	26,031	18,604
Loans from related, affiliated parties	9	425	425
Other financial liabilities	10	953	972
Tax liabilities	9	7,759	2,676
Provisions		2,772	2,568
Employee benefits		10,126	10,093
Trade payables	9	116,004	83,741
Contract liabilities		3,421	2,212
Accruals	9	9,118	7,688
Liabilities from related, affiliated parties	9	770	1,406
Other liabilities	9	7,722	10,735
Current liabilities		**185,101**	**141,120**
TOTAL LIABILITIES		**273,338**	**252,410**
TOTAL EQUITY AND LIABILITIES		**504,989**	**336,090**

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

(UNAUDITED)

(in kEUR)	Notes	For the six months ended June 30 2026	2025
NET SALES	2/7	**435,822**	**356,661**
Change in finished and unfinished goods	8	24,561	3,822
Own work capitalised		94	0
Other operating income	2	5,276	313
Cost of materials, supplies and services		−362,045	−286,556
Personnel expenses		−33,033	−28,089
Other operating expenses	2	−33,651	−22,118
EBITDA*		**37,024**	**24,033**
Depreciation and amortization		−5,328	−4,407
OPERATING RESULT		**31,696**	**19,626**
Interest income		2,754	1,920
Interest expenses		−9,307	−8,361
Other financial income		3,623	1,031
Other financial expenses		−1,502	−1,689
FINANCIAL RESULT		**−4,432**	**−7,099**
RESULT BEFORE TAX		**27,264**	**12,527**
Income tax expense		−4,754	−2,562
RESULT FOR THE PERIOD		**22,510**	**9,965**
Thereof attributable to:			
Owners of ASTA Energy Solutions AG		22,510	9,965

	2026	2025
Weighted average of ordinary shares as of June 30	13,531,073	10,000,000

Earnings per share (in EUR)**	2026	2025
Basic earnings per share	1.66	1.00
Diluted earnings per share	1.66	1.00

* EBITDA is calculated as the result for the year before income tax expense, interest income, other financial income, interest expenses, other financial expenses and depreciation and amortization.
** The Earnings per share is calculated by dividing the result for the period by the average share capital. The share capital is divided into 14,237,288 (as of June 30, 2025: 10.000.000) no-par value bearer shares, each with a calculated notional amount of EUR 1,00.

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (LOSS) (OCI)

(UNAUDITED)

	For the six months ended June 30	
(in kEUR)	2026	2025
Result for the period	**22,510**	**9,965**
ITEMS THAT WILL NOT BE RECLASSIFIED TO PROFIT OR LOSS		
Remeasurements of the defined benefit liability (asset)	0	0
Related taxes	0	0
	0	**0**
ITEMS THAT ARE OR MAY BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS		
Foreign exchange differences	3,223	−2,002
Effective portion of changes in fair value of cash flow hedges	5,600	−2,926
Related taxes	−1,020	372
	7,803	**−4,556**
OTHER COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD, NET OF TAX	**7,803**	**−4,556**
TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD	**30,313**	**5,409**
Thereof attributable to:		
Owners of ASTA Energy Solutions AG	30,313	5,409

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

(UNAUDITED)

(in kEUR)	Notes	For the six months ended June 30 2026	2025
CASH FLOW FROM OPERATING ACTIVITIES			
Result before tax		27,264	12,527
Net interest income		6,553	6,441
Depreciation and amortization		5,328	4,407
Gains and losses from disposals of property, plant and equipment and intangible assets		313	118
Other non-cash income and expenses		−10,681	−1,806
Subtotal		**28,777**	**21,687**
Changes in assets and liabilities:			
Inventories		−26,422	8,631
Trade receivables and other current assets		−35,541	−20,258
Trade payables and other current liabilities		36,271	−9,987
Provisions and liabilities for employee benefits		30	−996
Subtotal		−25,662	−22,610
Income taxes paid		−11	−2,073
NET CASH FROM OPERATING ACTIVITIES		**3,104**	**−2,996**
CASH FLOW FROM INVESTING ACTIVITIES			
Acquisition of subsidiaries less cash acquired	2	3,830	122
Acquisition of intangible assets and property, plant and equipment		−14,237	−13,356
Disposal of intangible assets and property, plant and equipment		410	168
Interest received		2,754	1,920
NET CASH FROM / (USED IN) INVESTING ACTIVITIES		**−7,243**	**−11,146**
CASH FLOW FROM FINANCING ACTIVITIES			
Capital contribution	11	117,655	0
Issuance of interest-bearing liabilities		9,290	22,085
Repayment of interest-bearing liabilities		−5,558	−10,478
Issuance of interest-bearing liabilities from related parties		0	16,758
Repayment of interest-bearing liabilities from related parties		−24,794	−2,925
Payment of lease liabilities		−541	−394
Interest paid		−8,797	−8,296
NET CASH FROM / (USED IN) FINANCING ACTIVITIES		**87,255**	**16,750**
NET CHANGE IN CASH AND CASH EQUIVALENTS		**83,116**	**2,608**
Cash and cash equivalents as of January, 1		47,311	30,604
Effect of exchange rate changes on cash and cash equivalents		1,195	−1,247
Cash and cash equivalents as of June, 30		131,622	31,965

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

AS OF JUNE 30, 2026 (UNAUDITED)

		Attributable to owners of the Company						
(in kEUR)	Notes	Share capital	Additional paid-in capital	Foreign exchange differences	Cash flow hedge reserves	Retained earnings	Total retained earnings	Total
Balance as of January 1, 2026	**11**	**10,000**	**123,587**	**−10,159**	**−1,646**	**−38,102**	**−49,908**	**83,679**
TRANSACTIONS WITH OWNERS OF THE COMPANY								
Capital contribution	11	4,237	113,418	0	0	0	0	117,655
Effect of share-based payments		0	4	0	0	0	0	4
Total		**4,237**	**113,422**	**0**	**0**	**0**	**0**	**117,659**
TOTAL COMPREHENSIVE INCOME / LOSS FOR THE PERIOD								
Result for the period		0	0	0	0	22,510	22,510	22,510
Other comprehensive loss for the period, net of tax		0	0	5,600	2,203	0	7,803	7,803
Total		0	0	**5,600**	**2,203**	**22,510**	**30,313**	**30,313**
Balance as of June 30, 2026	**11**	**14,237**	**237,009**	**−4,559**	**557**	**−15,592**	**−19,595**	**231,651**

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

AS OF JUNE 30, 2025 (UNAUDITED)

		Attributable to owners of the Company						
(in kEUR)	Notes	Share capital	Additional paid-in capital	Foreign exchange differences	Cash flow hedge reserves	Retained earnings	Total retained earnings	Total
Balance as of January 1, 2025	**11**	**10,000**	**123,234**	**−7,234**	**672**	**−68,117**	**−74,680**	**58,554**
TRANSACTIONS WITH OWNERS OF THE COMPANY								
Effect of share-based payments		0	−643	0	0	0	0	−643
Total		**0**	**−643**	**0**	**0**	**0**	**0**	**−643**
TOTAL COMPREHENSIVE INCOME / LOSS FOR THE PERIOD								
Result for the period		0	0	0	0	9,965	9,965	9,965
Other comprehensive loss for the period, net of tax		0	0	−2,926	−1,630	0	−4,556	−4,556
Total		0	0	**−2,926**	**−1,630**	**9,965**	**5,409**	**5,409**
Balance as of June 30, 2025	11	**10,000**	**122,591**	**−10,160**	**−958**	**−58,152**	**−69,270**	**63,321**

The notes on pages 17 to 32 are an integral part of the interim condensed consolidated financial statements for the period ended June 30, 2026.

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CONDENSED NOTES

TO THE INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE SIX MONTHS PERIOD ENDED JUNE 30, 2026 (UNAUDITED)

1. REPORTING ENTITY

ASTA Energy Solutions AG ("ASTA ES" or "the Company" or "ASTA Group") is a worldwide supplier of high-quality insulated winding material and round wire made of copper or aluminum for use in electrical machinery in the high-energy sector for transformers, generators or automotive industry. ASTA ES is incorporated in Austria with its registered office in Oed, Austria. These interim condensed consolidated financial statements have been prepared for the six months ended June 30, 2026, and comprise the Company and its subsidiaries (collectively the 'Group' and individually 'Group companies').

The controlling parent company of ASTA Energy Solutions AG was Montana Aerospace AG, which is controlled by Montana Tech Components AG, until September 24, 2025.

Since September 25, 2025, following the carve-out, the controlling parent company of ASTA Energy Solutions AG is Michael Tojner Industriebeteiligungs und -beratungs GmbH. The ultimate beneficial owner of ASTA Energy Solutions AG is DDr. Michael Tojner.

2. SIGNIFICANT CHANGES IN THE REPORTING PERIODS

There were no changes in the scope of consolidation in the first six months of 2026.

Mr. Christian Kern and Mr. Johannes Linden joined the Group's Supervisory Board on January 21, 2026.

On January 21, 2026, the Company entered into a binding preliminary contract with Montana Tech Components AG, an affiliate of the Indirect Principal Shareholder, pursuant to which Montana Tech Components AG (or a company to be designated by it) intends to acquire, either directly or indirectly, property and buildings situated on such property in Oed, Austria, Cazin, Bosnia-Herzegovina, Três Corações and Cerquilho, Brazil, and Vadodara, India, which are owned by the respective ASTA subsidiaries, and simultaneously to lease such property and buildings back to the relevant ASTA subsidiaries (sale-and-leaseback transaction).

In accordance with the preliminary agreement, the corresponding option agreements for the properties in Oed, Austria; Cazin, Bosnia and Herzegovina; Três Corações; and Cerquilho, Brazil, were concluded as of June 30, 2026. For India, the preliminary agreement was extended through December 31, 2026. The option agreements grant Montana Tech Components AG or a company designated by it the option to acquire these properties and buildings directly (without a prior purchase option being granted). It was agreed that an option fee for each property has to be paid by Montana Tech Components AG as soon as the option is granted. Once the option is exercised and Montana Tech Components AG has acquired the relevant property, the relevant ASTA subsidiaries shall receive a pre-emptive purchase right for the respective property. Furthermore, the lease agreements, to be entered into in case of an option exercise, between Montana Tech Components AG and the respective ASTA subsidiary shall have an indefinite term. The lessor may terminate these lease agreements in accordance with their respective terms and conditions and applicable local laws. These lease agreements also provide for a waiver of the lessee's ordinary termination right for a period of ten years starting from the date of the lease agreement. In addition, such lease agreements provide that, within five days following the conclusion of the lease agreement, a creditworthy ASTA group company has to issue an abstract guarantee as a security in the amount of the annual lease of the respective lease agreement.

On January 30, 2026, ASTA Energy Solutions AG completed an initial public offering on the Frankfurt Stock Exchange. Trading of the company's shares commenced in the Regulated Market (Prime Standard) under the trading symbol "1AST" and the ISIN AT100ASTA001.

The final offering price for the initial public offering was set at EUR 29.50 per share. In total 6.45 million shares were placed as part of the offering.

The company will receive gross proceeds of approximately EUR 125 million, before deduction of the costs of the IPO to further accelerate its profitable international growth. Based on the final offering price, the company's market capitalization amounts to approximately EUR 420 million.

At the time of the closing of the offering, ETV Montana Tech Holding GmbH and Makra GmbH, both companies controlled by DDr. Michael Tojner, will remain majority shareholders with a combined stake of approximately 54.7%. Based on guaranteed allocations as consideration for their pre-commitments, a total amount of approximately EUR 55 million was allocated to cornerstone investors Siemens Energy, funds managed by the Environmental Strategies Group at BNP Paribas Asset Management, Invesco Asset Management Limited, and WCM Investment Management, LLC.

For detailed information on the initial public offering, please refer to the ASTA website https://www.astagroup.com/ipo/.

Development in the normal course of business:
Net sales and operating result increased due to higher demand in the market.

In connection with the acquisition of São Marco it has been agreed that compensation of operating receivables will be paid out on a quarterly basis to the seller. The compensation of such operating receivables occurs within 18 months from the closing date.
On February 28, 2024 a prolongation of the compensation until March 1, 2026 was agreed. The remaining purchase price liabilities amounting to kEUR 3,830 (as of June 30, 2025: kEUR 0) were settled and recognized in the condensed consolidated statement of profit or loss under other operating income.

In connection with the IPO, preliminary extraordinary expenses as of March 31, 2026 amounting to kEUR 2,594, which are not directly related to the IPO in accordance with IAS 32.37f, were recognized under other operating expenses. After reassessment of the final data, this amount was reduced to kEUR 10 as of June 30, 2026 (as of June 30, 2025: kEUR 0).

As per June 30, 2026, other receivables with a carrying amount of kEUR 38,797 (2025: kEUR 46,635) mainly decreased due to a partial extraordinary write-off of tax receivables in Brazil amounting to kEUR -4,121 (as of June 30, 2025: kEUR 0), resulting in a carrying amount of kEUR 6,069 (2025: kEUR 11,662).

The tax depreciation was recognized in the condensed consolidated statement of profit or loss amounting to kEUR -4,044 (as of June 30, 2025: kEUR 0) under other operating expenses.

Property, plant and equipment rose to kEUR 122,420 (2025: kEUR 110,472), driven by investments in capacity expansion.

3. BASIS OF ACCOUNTING

These interim condensed consolidated financial statements have been prepared in accordance with IAS 34 Interim Financial Reporting and should be read in conjunction with the Group's last consolidated financial statements as of December 31, 2025 ("last consolidated financial statements"). They do not include all of the information required for a complete set of IFRS financial statements. However, selected explanatory notes are included to explain events and transactions that are significant to an understanding of the changes in the Group's financial position and performance since the last consolidated financial statements as of December 31, 2025.

The accounting policies adopted are consistent with those of the previous financial year (last consolidated financial statements of ASTA Energy Solutions AG as of December 31, 2025).

The Group's sales were not subject to seasonal variations during the reporting period. The interim condensed consolidated financial statements have been prepared under the historical cost convention, unless otherwise indicated. All amounts are in thousands of euros unless otherwise stated. These interim condensed consolidated financial statements for the six-month period ended June 30, 2026, were authorized for issue by the Board of Managers on August 26, 2026.

Annotation to rounding
Rounding differences may occur in the total of rounded amounts or percentages due to the use of automated calculation aids.

4. FUNCTIONAL AND PRESENTATION CURRENCY

These interim condensed consolidated financial statements as of June 30, 2026, are presented in Euro (EUR). The Group's functional currency is the Euro (EUR). All amounts have been rounded to the nearest thousand, unless otherwise indicated.

5. USE OF JUDGEMENTS AND ESTIMATES

In preparing these interim condensed consolidated financial statements, management has made judgements, estimates and assumptions that affect the application of the Group's accounting policies and the reported amounts of assets, liabilities, income and expenses. Actual results may differ from these estimates.

Estimates and underlying assumptions are continuously reviewed. Changes in estimates are accounted for prospectively.

The significant judgments made by management in applying the Group's accounting policies and the key sources of estimation uncertainties were the same as those described in the last consolidated financial statements as of December 31, 2025.

5.1. Measurement of fair values

A number of the Group's accounting policies and disclosures require the measurement of fair values for both financial and non-financial assets and liabilities.

When measuring the fair value of an asset or a liability, the Group uses observable market data as far as possible. Fair values are categorized into different levels in a fair value hierarchy based on the inputs used in the valuation techniques as follows.

- **Level 1:** quoted prices (unadjusted) in active markets for identical assets or liabilities.
- **Level 2:** inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- **Level 3:** inputs for the asset or liability that are not based on observable market data (unobservable inputs).

If the inputs used to measure the fair value of an asset or a liability fall into different levels of the fair value hierarchy, then the fair value measurement is categorized in its entirety in the same level of the fair value hierarchy as the lowest level input that is significant to the entire measurement.

The Group recognizes transfers between levels of the fair value hierarchy at the end of the reporting period during which the change has occurred.

6. CHANGES IN SIGNIFICANT ACCOUNTING POLICIES

The accounting policies applied in these interim condensed consolidated financial statements are the same as those applied in the Group's consolidated financial statements as at and for the year ended December 31, 2025. For these interim condensed consolidated financial statements, no changes in significant accounting policies were identified compared to the Group's last consolidated financial statements as of December 31, 2025.

7. SEGMENT REPORTING

7.1. Basis for segmentation

Operating segments required to be reported are determined on the basis of a management approach. Accordingly, external segment reporting reflects the internal organizational and management structure used within the Group as well as internal financial reporting to the chief operating decision maker. In the case of ASTA Group, the chief operating decision maker was the Board of Montana Aerospace AG until September 24, 2025.

Since then, the board of directors of the ASTA Group has been the main decision-maker.

The reporting is prepared for the segment “Energy”, which is also in the view of the Board of ASTA Energy Solutions AG the sole reporting segment and therefore managed via external financial reporting.

The Group operates in one industry segment which encompasses the production of round and flat wire for the “Energy” segment. The allocation of resources and performance assessment is made at Group level. The Group’s organization is not divided into business units, neither in the management structure nor in the internal reporting system.

The Group has the following production factories:

- Production plant Oed (Austria)
- Production plant Cazin (Bosnia-Herzegovina)
- Production plant Cerquilho (Brazil)
- Production plant Três Corações (Brazil)
- Production plant Baoying (China)
- Production plant Vadodara (India)

The segment information is presented as provided to the Board of Directors in their role as Chief Operating Decision Maker (CODM) and to the Group Management in their role as operational man-agement. The Chief Operating Decision Maker (CODM) receives a monthly reporting, which includes figures on a Group wide level. For the single products, no segment manager is installed and neither an allocation of resources nor a performance review for single products is done by the CODM.

Energy

The Energy segment produces components for the energy infrastructure. The segment specializes in copper processing and has high-level expertise in copper refinement and insulation systems.

The accounting and measurement policies for the segment reporting are based on the IFRS used in the present consolidated financial statements.

7.2. Entity-wide disclosures

	For the six months ended June 30			
Geographic information on Net sales	**2026**		**2025**	
(in kEUR)	**Net sales***	**Non-current assets****	**Net sales***	**Non-current assets****
Germany	27,898	0	24,767	0
Austria	16,863	25,227	13,577	22,234
Croatia	14,312	0	9,322	0
Slovenia	9,574	0	6,284	0
Sweden	10,094	0	7,266	0
Spain	12,116	0	5,817	0
Italy	6,335	0	4,081	0
Turkey	6,782	0	6,561	0
Hungary	6,134	0	4,993	0
UK	0	0	2,645	0
Portugal	172	0	617	0
Poland	2,990	0	2,862	0
Finland	5,118	0	278	0
Bosnia-Herzegovina	169	38,704	118	23,151
Russia	0	0	0	0
Rest of Europe	1,603	0	2,342	0
Brazil	137,459	45,626	119,041	35,569
USA	25,151	0	20,082	0
Mexico	15,214	0	14,880	0
Canada	5,658	0	5,116	0
Rest of America	12,037	0	19,378	0
China	70,467	11,534	47,574	9,261
India	24,666	5,866	19,412	4,290
Indonesia	13,018	0	9,660	0
Rest of Asia	9,889	0	6,468	0
Africa, Australia and New Zealand	2,103	0	3,520	0
Total	**435,822**	**126,957**	**356,661**	**94,505**

* The geographic information on Net sales in the table above is based on the customers' location.
** Non-current assets include in this respect property, plant and equipment and intangible assets. This segment information is used for the strategic management of the ASTA Group.

This segment information is used for the strategic management of the ASTA Group.

Products and services

The Group's Net sales and trade receivables are detailed as follows:

Net sales	For the six months ended June 30			
	2026		2025	
(in kEUR)	Net sales	Trade receivables	Net sales	Trade receivables
Product sales	**435,822**	**94,012**	**356,661**	**68,923**

Key accounts

For the six months ended on June 30, 2026, no transactions with a legal entity accounted for 10% or more of the Group sales. There are corporate customer groups that together account for 10% or more of the Group's revenue.

8. INVENTORIES

Inventories are distributed amongst the individual items as follows:

(in kEUR)	30.06.2026	31.12.2025
Raw materials and supplies	50,691	44,021
Tools and replacement parts	1,053	2,223
Unfinished goods and services	26,115	17,140
Finished goods and merchandise goods	27,882	10,839
Payments in advance	151	819
Inventories	**105,892**	**75,042**

Inventories with a carrying amount of kEUR 10,237 (2025: kEUR 5,297) are pledged as security for liabilities.

The write-down of inventories recognized as an expense in "cost of materials" for the first six months of 2026 amounts to kEUR 336 (in the first six months of 2025: income of kEUR 745).

As of June 30, 2026, the cumulated write-offs for inventories in the statement of financial position amount to kEUR 1,119 (as of December 31, 2025: kEUR 1,941) as a result of the write-down to net realizable value.

9. FINANCIAL INSTRUMENTS – FAIR VALUES AND RISK MANAGEMENT

Accounting classifications and fair values

The following table shows the carrying amounts and fair values of financial assets and financial liabilities, including their levels in the fair value hierarchy. It does not include fair value information for financial assets and financial liabilities not measured at fair value if the carrying amount is a reasonable approximation of fair value.

June 30, 2026	Carrying amount					Fair value			
(in kEUR)	Measured at fair value – hedging instruments	Other assets and liabilities measured at fair value in profit or loss	Financial assets measured at amortized cost	Other financial liabilities	Summe	Level 1	Level 2	Level 3	Total
Financial assets – measured at fair value									
Commodity forwards (hedge accounting)	1,144	0	0	0	1,144		1,144		1,144
Securities	0	20	0	0	20		20		20
	1,144	**20**	**0**	**0**	**1,164**				
Financial assets – not measured at fair value									
Trade receivables**	0	0	94,012	0	94,012				
Other receivables from affiliated parties	0	0	1,074	0	1,074				
Other receivables and assets	0	0	22,907	0	22,907				
Cash and cash equivalents*	0	0	131,622	0	131,622				
	0	**0**	**249,615**	**0**	**249,615**				
Financial liabilities – measured at fair value									
Forward exchange contracts	117	0	0	0	117		117		117
Swap exchange contracts	1,161	0	0	0	1,161		1,161		1,161
Commodity futures (hedge accounting)	68	0	0	0	68		68		68
	1,346	**0**	**0**	**0**	**1,346**				
Financial liabilities – not measured at fair value									
Bank loans and borrowings**	0	0	0	27,284	27,284		27,284		27,284
Loans from affiliated parties	0	0	0	7,300	7,300		8,251		8,251
Loans from related parties	0	0	0	47,882	47,882		48,282		48,282
Lease liabilities**	0	0	0	1,717	1,717				
Trade payables**	0	0	0	116,004	116,004				
Other Liabilities to affiliated parties	0	0	0	5	5				
Other Liabilities to related parties	0	0	0	775	775				
Accruals	0	0	0	9,118	9,118				
Other liabilities	0	0	0	4,304	4,304				
	0	**0**	**0**	**214,389**	**214,389**				

* Cash and cash equivalents contain restricted cash of an amount of kEUR 3,468 in China. The increase in cash and cash equivalents is primarily related to the IPO.
** Fair values of "trade and other receivables, lease liabilities, trade and other liabilities and bank loans and borrowings" correspond to the carrying amounts.

December 31, 2025	Carrying amount					Fair value			
(in kEUR)	Measured at fair value – hedging instruments	Other assets and liabilities measured at fair value in profit or loss	Financial assets measured at amortized cost	Other financial liabilities	Summe	Level 1	Level 2	Level 3	Total
Financial assets – measured at fair value									
Forward exchange contracts (hedge accounting)	267	0	0	0	267		267		267
Commodity futures (hedge accounting)	202	0	0	0	202		202		202
Securities	0	2	0	0	2		2		2
	469	**2**	**0**	**0**	**471**				
Financial assets – not measured at fair value									
Escrow Account	0	0	3,893	0	3,893	3,893			3,893
Trade receivables**	0	0	44,786	0	44,786				
Other receivables from affiliated companies	0	0	343	0	343				
Other receivables and assets	0	0	26,847	0	26,847				
Cash and cash equivalents*	0	0	47,311	0	47,311				
	0	**0**	**123,180**	**0**	**123,180**				
Financial liabilities – measured at fair value									
Swap exchange contracts	81	0	0	0	81		81		81
Forward exchange contracts	208	0	0	0	208		208		208
Commodity futures (hedge accounting)	2,197	0	0	0	2,197		2,197		2,197
	2,486	**0**	**0**	**0**	**2,486**				
Financial liabilities – not measured at fair value									
Bank loans and borrowings**	0	0	0	22,093	22,093		22,093		22,093
Loans from affiliated companies	0	0	0	7,300	7,300		7,061		7,061
Loans from related parties	0	0	0	72,675	72,675		71,429		71,429
Lease liabilities**	0	0	0	1,888	1,888				
Trade payables**	0	0	0	83,741	83,741				
Other Liabilities to affiliated companies	0	0	0	4	4				
Other liabilities to related parties	0	0	0	1,409	1,409				
Accruals	0	0	0	7,688	7,688				
Other liabilities – purchase price	0	0	0	3,893	3,893				
Other liabilities	0	0	0	5,325	5,325				
	0	**0**	**0**	**206,016**	**206,016**				

* Cash and cash equivalents contain restricted cash of an amount of kEUR 2.553 in China.
** Fair values of "trade and other receivables, lease liabilities, trade and other liabilities and bank loans and borrowings" correspond to the carrying amounts.

Measurement of fair values

Valuation technique and significant unobservable inputs

The following tables show the valuation technique used in measuring Level 2 and Level 3 fair values for financial instruments in the statement of financial position, as well as significant unobservable inputs used.

Type	Valuation technique	Significant unobservable inputs	Inter-relationship between significant unobservable inputs and fair value measurement
Bank Loans and borrowings and securities/ loans from related companies	Discounted cash flow: The fair value is estimated considering a net present value calculated using discount rates derived from market yields	Not applicable.	Not applicable.
Forward exchange contracts	Forward pricing: The fair value is determined using quoted forward exchange rates at the reporting date and present value calculations based on high credit quality yield curves in the respective currency	Not applicable.	Not applicable.
Swap exchange contracts	Fair value is determined using discounted cash flow techniques based on current market conditions. Future cash flows from each leg of the swap are projected using observable forward and discounted using high credit quality yield curves in the respective currency	Not applicable.	Not applicable.
Commodity forward contracts	Fair value is determined using quoted forward commodity prices at the reporting date and present value calculations based on high credit quality yield curves in the relevant currency. The valuation reflects the difference between the contracted forward price and the current forward market price, discounted to present value.	Not applicable.	Not applicable.

For the other liabilities – purchase price, no reasonable or possible change of the unobservable inputs is estimated and therefore no sensitivity is disclosed.

10. OTHER FINANCIAL LIABILITIES

Other financial liabilities are composed as follows:

(in kEUR)	30.06.2026	31.12.2025
Lease liabilities	1,718	1,888
Other financial liabilities	**1,718**	**1,888**
Thereof current	953	972
Thereof non-current	765	916

11. EQUITY

11.1. Share capital

The share capital as of June 30, 2026, is kEUR 14,237 (2025: kEUR 10,000).

On January 22, 2026, an extraordinary general meeting was held, at which the increase of the Group's share capital from the current amount of EUR 10,000,000.00 by up to EUR 4,545,454.00 to up to EUR 14,545,454.00 through the issuance of up to 4,545,454 new bearer shares against cash contributions was decided, with the existing shareholders waiving their subscription rights.

The Group's share capital was increased by EUR 4,237,288.00 to EUR 14,237,288.00 through a capital increase against cash contributions, with the existing shareholders waiving their subscription rights, by issuing 4,237,288 new bearer shares with voting rights (common shares), each with a proportional amount of EUR 1.00 of the company's share capital and entitled to dividends from the 2025 financial year (starting January 1, 2025), in accordance with the resolutions of the general meeting's framework resolution and the provisions of this implementation resolution.

11.2. Going Concern

There is an irrevocable letter of comfort from Montana Aerospace AG dated September 19, 2025. This letter of comfort provides ASTA Energy Solutions AG with sufficient financial resources so that ASTA Energy Solutions AG can meet its payment obligations at any time.

This Letter of Comfort provides ASTA Energy Solutions AG with financial resources in the maximum total amount as follows during the periods specified below:

from 24.03.2025 to 30.04.2026: total amount up to kEUR 120,000;
from 01.05.2026 to 30.04.2027: total amount up to kEUR 100,000;
from 01.05.2027 to 30.04.2028: total amount up to kEUR 80,000;
from 01.05.2028 to 31.12.2028: total amount up to kEUR 60,000.

The letter of comfort has a fixed term until December 31, 2028.

Additionally, there is an irrevocable letter of comfort from Michael Tojner Industriebeteiligungs und –beratungs GmbH dated November 17, 2025. This letter of comfort provides ASTA Energy Solutions AG with sufficient financial resources in the maximum amount of kEUR 20,000 so that ASTA Energy Solutions AG can meet its payment obligations at any time.

The letter of comfort has a fixed term until December 31, 2032.

11.3. Capital reserves

The capital reserves as of June 30, 2026, are kEUR 237,009 (2025: kEUR 123,587) increased by the gross proceeds from the IPO amounting to approximately EUR 125 million, less the costs of the initial public offering borne by the Group amouting to kEUR 7,345 as well as the reclassification of the capital increase of kEUR 4,237.

11.4. Retained earnings

The retained earnings contain all accumulated results of the ASTA Group.

11.5. Foreign exchange differences and cash flow hedge reserves

The foreign exchange differences comprise all foreign currency differences arising from the translation of the financial statements of foreign operations.

Remeasurements of the net defined benefit liabilities are charged or credited to other comprehensive income in the period in which they arise.

When a derivative is designated as a cash-flow hedging instrument, the effective portion of changes in the fair value is recognized in other comprehensive income and accumulated in the cash flow hedge reserves.

11.6. Dividends

The Company has not paid any dividends in the period presented.

12. SHARE-BASED PAYMENT ARRANGEMENTS

Management stock option program 2021 (MSOP 2021)
In 2021, a management stock option program (MSOP) was launched by the parent company Montana Tech Components AG, Reinach, Switzerland, to allow employees to subscribe to ordinary shares in Montana Aerospace AG. The vesting period on which the program is based amounts to five years. The share-based payment arrangement requires employees to be in an active employment relationship with the company whenever options are exercised.

On April 26, 2024 / May 2, 2024, a phantom stock program was launched by the shareholder ETV Montana Tech Holding GmbH, Vienna, Austria, to allow employees to participate in the increase of the value of the ASTA Group.

As of December 16, 2022, Montana Tech Components AG and Montana Aerospace AG agreed to transfer all rights and obligations in relation to the options vesting from 2023, to Montana Aerospace AG. Furthermore, the exercise price relating to all options transferred to Montana Aerospace AG was reduced from CHF 25.65 to CHF 18.00. The resulting additional expenses are not considered significant.

13. RELATED PARTIES

The related parties include the members of the Group's Management and Board of Directors, key shareholders and companies over which the key shareholders exert control or significant influence. The controlling parent company of ASTA Energy Solutions AG is Michael Tojner Industriebeteiligungs und -beratungs GmbH. The ultimate beneficial owner of ASTA Energy Solutions AG is DDr. Michael Tojner.

13.1. Overview

The transactions and outstanding amounts with related parties were included in the following items:

	Transaction volume*		Outstanding amount	
Transaction type (in kEUR)	**Income**	**Expenses**	**Receivables**	**Payables**
2026				
Transactions with persons and companies related to the main shareholder	0	–1,964	0	775
Transactions with affiliated companies**	731	0	1,074	5
Operating activity / Balance as of June 30, 2026	**731**	**–1,964**	**1,074**	**780**
Balance as of January 1, 2026			**0**	**79,975**
Change in non–current loans	0	0	0	0
Change in current loans	0	0	0	0
Interest, FX	0	0	0	0
Transactions with affiliated companies***	0	0	0	0
Change in non–current loans	0	24,794	0	–24,794
Change in current loans	0	0	0	0
Interest, FX	0	0	0	0
Transactions with persons and companies related to the main shareholder***	0	24,794	0	55,182
Financing activity / Balance as of June 30, 2026	**0**	**24,794**	**0**	**55,182**
Balance as of January 1, 2026			**0**	**0**
Transactions with persons and companies related to the main shareholder	**0**	**0**	**0**	**0**
Investing activity / Balance as of June 30, 2026	**0**	**0**	**0**	**0**
Total / Balance as of June 30, 2026	**731**	**22,830**	**1,074**	**55,962**

* Transaction volume refers to the transaction with persons and companies related to the main shareholder within the reporting period.
** Transactions with affiliated companies consist of transactions from the sale and purchase of assets and services.
*** Loans granted and repaid to persons and companies related to the main shareholder are shown in column “Expenses”.

Transaction type (in kEUR)	Transaction volume*		Outstanding amount	
	Income	Expenses	Receivables	Payables
2025				
Transactions with persons and companies related to the main shareholder	0	–58	0	1,409
Transactions with affiliated companies**	0	–812	343	4
Operating activity as of June 30, 2025 / Balance as of December 31, 2025	**0**	**–870**	**343**	**1,413**
Balance as of January 1, 2025			**0**	**53,777**
Change in non–current loans	0	–13,872	0	–45,629
Change in current loans	0	37	0	–850
Interest, FX	0	2	0	1
Transactions with affiliated companies***	0	–13,833	0	–46,478
Change in non–current loans	0	0	0	72,251
Change in current loans	0	0	0	425
Interest, FX	0	0	0	–1
Transactions with persons and companies related to the main shareholder***	0	0	0	72,675
Financing activity as of June 30, 2025 / Balance as of December 31, 2025	**0**	**–13,833**	**0**	**79,975**
Balance as of January 1, 2025			**0**	**0**
Transactions with affiliated companies and with related companies	**0**	**0**	**0**	**0**
Investing activity as of June 30, 2025 / Balance as of December 31, 2025	**0**	**0**	**0**	**0**
Total as of June 30, 2025 / Balance as of December 31, 2025	**0**	**–14,703**	**343**	**81,388**

* Transaction volume refers to the transactions with affiliated and related companies within the reporting period.
** Transactions with affiliated companies consist of transactions from the sale and purchase of assets and services.
*** Loans granted and repaid to affiliated companies as well as to related companies are shown in column “Expenses”.

13.2. Loans granted and repaid

For the six months period ended June 30, 2026, loans payable were decreased by kEUR 24,794 (June 30, 2025: Increased by kEUR 13,833) towards affiliated companies and persons and companies related to the main shareholder.

14. SUBSEQUENT EVENTS

No significant events occurred between the balance sheet date and the date of approval of this interim condensed consolidated financial statement were authorized for issue.

Oed, August 26, 2026

Karl Schäcke

Dr. Karl Schäcke
CEO, ASTA Energy Solutions AG

Daniela Klauser

Daniela Klauser
CFO, ASTA Energy Solutions AG

ASTA

SERVICE

FINANCIAL CALENDAR 2026

August 27	HY Report
November 17	9M Report

SHARE INFORMATION

ISIN	AT100ASTA001
Symbol	1AST
First listed	January 30, 2026
Number of shares	14,237,288
Exchange	Frankfurt Regulated market Prime Standard

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DISCLAIMER

This financial report contains forward-looking statements. These statements are based on the Management Board assessments and forecasts as well as the information currently available to it. ASTA Energy Solutions AG cautions that such forward-looking statements are not guarantees of future performance; they involve risks and uncertainties and are based on assumptions that may prove to be incorrect. Actual results may differ materially from the assessments presented in the forward-looking statements due to various factors. ASTA Energy Solutions AG assumes no obligation to publicly update or revise such forward-looking statements.

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