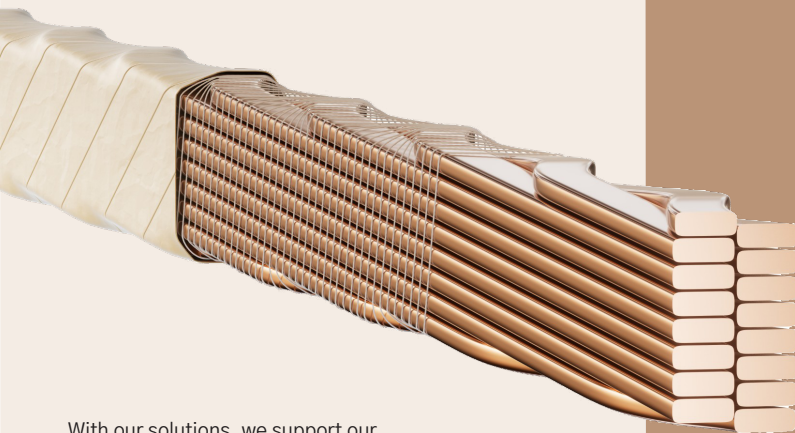


ASTA

As global electricity demand surges and infrastructure strains under pressure, the risk of systemic failures continues to grow. The world urgently needs capable, proven players to deliver mission critical solutions that keep the lights on – and the energy flowing.

ASTA is a leading global provider of copper-based solutions for power transmission, generation, and e-mobility. With more than 210 years of engineering expertise, our products are an integral part of modern energy systems, used in high-voltage transformers, power generators, and the rapidly growing global data center infrastructure.



With our solutions, we support our customers globally in expanding the boundaries of their technological capabilities, contribute to the energy transition, and drive progress in the core areas:



POWER TRANSMISSION



POWER GENERATION



E-MOBILITY

„WE POWER THE ENERGY
TRANSITION GLOBALLY“

EXECUTIVE BOARD



Dr. Karl Schäcke
CEO



Daniela Klauer
CFO

ASTA AT A GLANCE

EUR 680M
NET SALES ESTIMATE 2025

EUR 45-47M
EBITDA ESTIMATE 2025

~ 1,400
EMPLOYEES WORLDWIDE

6
PRODUCTION SITES IN AUSTRIA,
BOSNIA, INDIA, CHINA, AND BRAZIL

PROUD
PARTNER OF

SIEMENS
energy

ANDRITZ

GE
VERNOVA

Hitachi Energy

STRATEGIC STRENGTHS AND GROWTH DRIVERS OF ASTA

Strategic market position

7x increase in the order backlog in Europe since 2022, supported by structurally undersupplied, high-growth sectors and strong global demand across all regions, positioning the company to capitalize on a supercycle beyond 2026

Technology edge

Patented products and proprietary technologies occupy a premium niche with high barriers to entry, trusted and requested by regional manufacturers as well as global champions such as Siemens Energy and GE Vernova

Circular copper integration

~40% of copper sourced from recycled material, with ongoing investment in a second recycling platform in Europe to reduce dependency on external supply

Global reach, local execution

Six plants across key global regions, including strategic expansions in Bosnia, Brazil and China, ensuring proximity to key markets and blue-chip customers

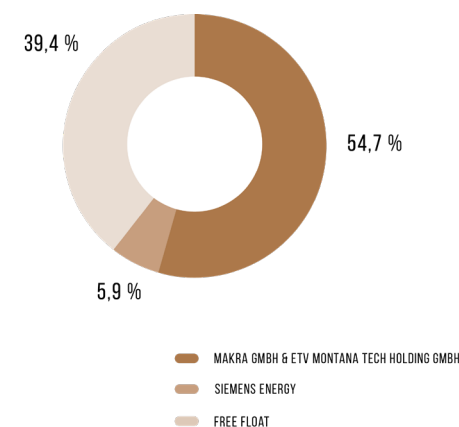
Scalable, profitable model

EBITDA margins above 25% of net-value sales, strong free cash flow, and an asset-light balance sheet positioning ASTA for sustainable growth

SHARE

ISIN
AT100ASTA001
TICKER SYMBOL
1AST
INITIAL LISTING
30 January 2026
STOCK EXCHANGE
Frankfurt Stock Exchange
Prime Standard

SHAREHOLDER STRUCTURE



FINANCIAL CALENDER 2026

24 APRIL	ANNUAL REPORT 2025
28 MAY	3M REPORT
01 JUNE	ANNUAL GENERAL MEETING
27 AUGUST	HY REPORT
17 NOVEMBER	9M REPORT

CONTACT

ASTA Energy Solutions AG
Headquarters in
Oed 1 | 2755 Oed | Austria

E-mail ir@astagroup.com
Phone +43 2632 700
Webpage astagroup.com