



ASTA Energy Solutions AG

(incorporated in Austria as a stock corporation)

1. Supplement

dated January 26, 2026

to the

Prospectus dated January 23, 2026

This first supplement (the “**Supplement**”) constitutes a supplement within the meaning of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended (the “**Prospectus Regulation**”), to the Prospectus dated January 23, 2026 (the “**Original Prospectus**”) relating to

the offering of up to 4,545,454 new no-par value bearer shares

and of

up to 1,374,000 existing no-par value bearer shares

and of

up to 861,818 existing no-par value bearer shares to cover over-allotments

and for the same time for the

listing of up to 14,545,454 no-par value bearer shares on the regulated market (*regulierter Markt*) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*)

Offer Price Range: EUR 27.50 to EUR 29.50 per Offered Share

This Supplement supplements the Original Prospectus and shall be read only in conjunction with the Original Prospectus (the Original Prospectus together with the Supplement, the “**Prospectus**”).

The Original Prospectus was approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*; “**FMA**”) on January 23, 2026, notified by the FMA to the Federal Financial Supervisory Authority in Germany (*Bundesanstalt für Finanzdienstleistungsaufsicht*; “**BaFin**”), published in accordance with Article 21 of the Prospectus Regulation in electronic form on the Issuer’s website and filed with Oesterreichische Kontrollbank Aktiengesellschaft on January 26, 2026.

This Supplement has been approved by the FMA in its capacity as competent authority under the Prospectus Regulation and pursuant to the Austrian Capital Market Act 2019 (*Kapitalmarktgesetz* – KMG). The accuracy of the information contained in this Supplement does not fall within the scope of examination by the FMA. The FMA examines and approves this Supplement only in respect of its completeness, comprehensibility and consistency imposed by the Prospectus Regulation.

This Supplement will be notified by the FMA to the BaFin in Germany and will be published in the same way as the Original Prospectus in electronic form on the Issuer’s website.

This Supplement does not constitute an offer or an invitation to sell or a solicitation of an offer to purchase the Offered Shares.

Investors who have already agreed to purchase or subscribe for the Offered Shares before this Supplement was published shall have the right, exercisable within three working days after the publication of this Supplement, i.e. until the end of January 29, 2026, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in this Supplement arose or was noted before the closing of the Offer Period or the delivery of the Offered Shares, whichever occurs first. In case investors wish to exercise their right of withdrawal, they should contact their respective depository bank.

The date of this Supplement is January 26, 2026.

The following significant new factors, material mistakes or material inaccuracies relating to the information included in the Prospectus, which are capable of affecting the assessment of the Offered Shares, have been noted and are being corrected by way of this Supplement.

The Original Prospectus is amended and supplemented on the pages mentioned below as follows (references to page numbers in this Supplement refer to page numbers of the Original Prospectus):

Page F-25:

On page F-25, in the table “Consolidated statement of profit or loss and other comprehensive income (loss)”, the figures in the three line items “*Effective portion of changes in fair value of cash flow hedges*”, “*Other comprehensive income (loss) for the period, net of tax*” and “*Total comprehensive income (loss) for the period*” for the financial years 2024, 2023 and 2022 are corrected and replaced by the figures in such line items below (for better readability, the entire table, including the corrected line items, is shown below):

Consolidated statement of profit or loss and other comprehensive income (loss)

(in TEUR)	2024	2023	2022
Result for the period	4 808	-2 814	7 820
Items that will not be reclassified to profit or loss			
Remeasurements of the defined benefit liability (asset)	-257	-246	619
Related taxes	51	41	-221
	-206	-205	398
Items that are or may be reclassified subsequently to profit or loss			
Foreign exchange differences	-2 304	-1 088	-1 265
Effective portion of changes in fair value of cash flow hedges	1 021	242	83
Related taxes	-174	0	0
	-1 457	-846	-1 182
Other comprehensive income (loss) for the period, net of tax	-1 663	-1 051	-784
Total comprehensive income (loss) for the period	3 145	-3 865	7 036
Thereof attributable to:			
Owners of ASTA Energy Solutions AG	3 145	-3 865	7 036

Page F-40:

On page F-40, in Note 9 to the Consolidated Financial Statements 2022-2024, an additional table on “Accumulated Amortization and Impairment Losses” is inserted on the top of the page prior to the existing text, so that the entire page F-40, as corrected and amended, is as follows:

	Land	Buildings	ROU - Land & Buildings	Technical equipment and machinery	ROU – Technical equipment and machines	Other equipment	ROU - Other equipment	Plant under construction and payments in advance	Property, plant and equipment
(in TEUR)									
ACCUMULATED AMORTIZATION and IMPAIRMENT LOSSES									
Balance as of January 01, 2022	273	3 439	95	20 605	15	4 495	642	0	29 564
FX differences	-13	81	0	54	0	68	49	0	239
Depreciation	69	1 050	112	4 291	5	1 901	343	0	7 771
Disposals	0	0	0	-39	0	-972	-89	0	-1 100
Balance as of December 31, 2022	329	4 570	207	24 911	20	5 492	945	0	36 474
FX differences	-18	17	9	-146	0	40	44	0	-54
Depreciation	64	1 052	86	5 413	122	2 100	483	0	9 320
Disposals	0	0	0	-403	0	-1 198	-20	0	-1 621
Balance as of December 31, 2023	375	5 639	302	29 775	142	6 434	1 452	0	44 119
FX differences	14	-311	-1	-1 094	-44	-315	-247	0	-1 998
Depreciation	63	1 183	96	5 154	264	2 002	496	0	9 258
Disposals	0	0	0	-745	0	-872	0	0	-1 617
Balance as of December 31, 2024	452	6 511	397	33 090	362	7 249	1 701	0	49 762
CARRYING AMOUNT									
Carrying amount as of January 01, 2022	4 421	20 284	103	18 600	11	2 361	489	3 221	49 490
Carrying amount as of December 31, 2022	7 501	25 287	436	24 636	5	2 362	685	5 399	66 311
Carrying amount as of December 31, 2023	7 484	24 949	96	23 432	168	2 291	652	11 714	70 786
Carrying amount as of December 31, 2024	6 753	22 655	234	26 539	625	2 878	619	23 344	83 647

Investments were focused on the development of production capabilities in Bosnia and Brazil.

In 2024, 2023 and 2022 property, plant and equipment show no restrictions on disposal. Contractual commitments for the acquisition of property, plant and equipment amount to TEUR 488 (2023: TEUR 913; 2022: TEUR 262).

In 2024, there has been no change of consolidation scope, in 2023 there was no significant change of consolidation scope either. In 2022 there has been an increase of TEUR 16.471 due to the acquisition of São Marco.

RESPONSIBILITY STATEMENT

ASTA Energy Solutions AG with its registered office in Oed, Austria, accepts responsibility for the information contained in this Supplement and hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

ASTA Energy Solutions AG

Vienna, January 26, 2026

	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2026-01-26T16:40:02+01:00
	Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	