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AD-HOC ANNOUNCEMENT

Oed, 29<sup>th</sup> January 2026

## ASTA ENERGY SOLUTIONS AG SETS FINAL OFFER PRICE FOR IPO AT EUR 29.50

**Oed (Austria), 29<sup>th</sup> January 2026** – ASTA Energy Solutions AG (the “Company” or “ASTA”), a global, vertically integrated producer of high-quality copper-based solutions, which are embedded in the heart of modern energy systems, powering mid- to high-voltage transformers, industrial generators, and the expanding network of data centres, has set the final offer price for its initial public offering (the “Offering”) at EUR 29.50 per share.

In total, c. 6.45 million shares were placed as part of the Offering. Thereof (a) c. 4.24 million new shares from a capital increase (“New Shares”), (b) c. 1.37 million secondary shares from the holdings of ETV Montana Tech Holding GmbH and Makra GmbH, and (c) c. 0.84 million existing shares from the holdings of ETV Montana Tech Holding GmbH to cover over-allotments (Greenshoe option). The total placement volume amounts to c. EUR 190 million, assuming full exercise of the Greenshoe option.

The Company achieved gross primary proceeds from the sale of the New Shares of c. EUR 125 million to further accelerate the Company’s profitable growth path worldwide. Based on the final offer price, the Company’s market capitalisation will amount to approximately EUR 420 million. The free float of the Company will amount to c. 39%, assuming full exercise of the Greenshoe option<sup>1</sup>. As of closing of the Offering, ETV Montana Tech Holding GmbH and Makra GmbH, both entities controlled by DDr. Michael Tojner, will jointly retain the majority shareholding with a combined stake of c. 54.7% (assuming full exercise of the Greenshoe option).

On the basis of guaranteed allocations in exchange for their pre-commitments, an aggregate amount of c. EUR 55 million was allocated to the Cornerstone Investors Siemens Energy (c. EUR 25 million), funds managed by the Environmental Strategies Group at BNP Paribas Asset Management (c. EUR 10 million), Invesco Asset Management Limited, on behalf of certain collective investment funds and/or accounts (c. EUR 10 million), and WCM Investment Management, LLC, directly or indirectly through a wholly-owned subsidiary, through funds managed by WCM Investment Management, LLC, or through custody accounts for clients managed by WCM Investment Management, LLC (c. EUR 10 million).

The allocation for retail investors that placed orders with syndicate banks is approximately 1.2% of the total placement volume of, in aggregate, 6,452,981 shares (including 841,693 shares in connection with over-allotments). The allocation for all orders placed by retail investors with syndicate banks and their affiliated

<sup>1</sup> Siemens Energy stake through pre-committed purchase of shares worth c. EUR 25 million excluded for the purpose of free float calculation.

institutions is as follows: Despite the high level of demand, retail investors received an allocation of 25 shares per order submitted, thereby exceeding the average allocation ratio. The “Principles for the allocation of shares to retail investors” issued by the German Ministry of Finance’s Stock Exchange Experts were followed and the allocation to retail investors in connection with the Offering follows the same criteria for all syndicate banks and their affiliated institutions.

Trading of the Company’s shares on the Regulated Market (Prime Standard) of the Frankfurt Stock Exchange is expected to commence on 30<sup>th</sup> January 2026 under the trading symbol “1AST” and the ISIN AT100ASTA001.

In connection with the Offering, Berenberg acted as sole global coordinator and, together with COMMERZBANK (in cooperation with ODDO BHF) and Raiffeisen Bank International, as joint bookrunners and underwriters. In addition, Baader Bank acted as co-lead manager without an underwriting role.

**PRESS CONTACT:**

Mag. Jürgen Beilein

Phone: +43 664 831 2 841

Email: [juergen.beilein@astagroup.com](mailto:juergen.beilein@astagroup.com)

**INVESTOR RELATIONS CONTACT:**

Phone: +43 664 8080 5500

Email: [ir@astagroup.com](mailto:ir@astagroup.com)

**ABOUT ASTA GROUP**

Since its foundation in 1814, the ASTA Group, headquartered in Oed, Austria, has evolved into a globally operating company. ASTA manufactures tailor-made copper solutions for high-performance power transmission, generation, and e-mobility applications. With more than 210 years of manufacturing experience, ASTA is a trusted partner to market-leading industrial engineering companies such as Siemens Energy, Hitachi Energy, GE Vernova and Andritz. ASTA operates six sites across Austria, Bosnia and Herzegovina, Brazil (two sites), China and India, and employs approximately 1,400 people.

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